

Mayo Clinic School of Continuous Professional Development

13400 East Shea Boulevard Scottsdale, Arizona 85259 Telephone: (480) 301-4580

Dear Representative,

On behalf of Mayo Clinic's Division of Gastroenterology and Hepatology, my colleagues and co-directors, Dr. Stephanie Hansel and Dr. Rahul Pannala, and Mayo Clinic School of Continuous Professional Development, I am pleased to announce the "Mayo Clinic Gastroenterology and Hepatology 2020" course will be held March 26-29, 2020 at The Ritz-Carlton, Amelia Island, in Amelia Island, Florida. We invite you and your company to exhibit at this CME activity. The exhibit fee is \$4,000. Space is limited; early registration is advised.

We expect over 175 gastroenterologists, hepatologists, physician assistants and nurse practitioners from across the United States to attend this course which includes general session didactic presentations supplemented with videos, case presentations and panel discussions, live endoscopy and concurrent lunch sessions. Our course brochure and program schedule are attached for your perusal.

As you can see from the enclosed program, we have developed another outstanding course which includes the following topics:

- Small Bowel / Colon / General GI
- Complex Endoscopy / Bariatrics
- Esophageal Disorders
- Pancreatobiliary Disorders

- Hepatology
- IBD / Colorectal Neoplasia
- Motility

If you will join us, please complete the attached exhibitor agreement and return it with your payment (made payable to Mayo Clinic Arizona) to Mayo Clinic School of Continuous Professional Development, Attn: Kristy Badder, 13400 East Shea Boulevard, Scottsdale, AZ 85259. Please denote course activity "GI Hep 2020" on all correspondence. Mayo Clinic's Tax ID number is 86-0800150; our W-9 form is attached for your convenience.

The exhibit fee includes a 6' skirted table for a table top display; attendee list including name, degree, city, state to be distributed at the course; and acknowledgement with signage and announcements during the course.

To maintain a clear separation of promotion from education, exhibits will be located adjacent to where the educational sessions will be held. Displays should be staffed during daily breakfast and mid-morning refreshment break; respective times are noted on the attached program. For your planning purposes, please note no more than two representatives may be at the display at any time. You may rotate coverage on a daily basis as needed.

We hope you will join us March 26-29, 2020 at Amelia Island.

Sincerely,

William C. Palmer, M.D.

Consultant, Division of Gastroenterology & Hepatology

Assistant Professor of Medicine

Mayo Clinic College of Medicine and Science

WCP/jlk

Attachments



Mayo Clinic School of Continuous Professional Development (MCSCPD) Exhibitor Agreement

Activity Title	Mayo Clinic Gastroenterology and Hepatology 2020
Activity Number	20S06426
Location	The Ritz-Carlton, Amelia Island, Florida
Activity Date(s)	March 26-29, 2020

Agreement between: ACCREDITED PROVIDER: Mayo Clinic College of Medicine and Science – MCSCPD AND:

Company Name (Exhibitor)		
(as it should appear on printed materials)		
Exhibit Contact (if different then exhibit Rep.)		
Name(s) of Representative(s) exhibiting:		
(Maximum of two representatives allowed per		
exhibit)		
Address		
Telephone		
Fax		
Email		
The named exhibitor wishes to exhibit at the above named activity for the amount of \$4,000.00		

NOTE: There may also be additional charges depending on the meeting location (power, internet access, etc.). *Please list additional requests here:* (please note: additional requests may incur additional fees)

TERMS AND CONDITIONS

- EXHIBITOR agrees to abide by ACCME Standards for Commercial Support as stated at www.accme.org: SCS 4.2: "Product-promotion material or product-specific advertisement of any type is prohibited in or during CME activities. The juxtaposition of editorial and advertising material on the same products or subjects must be avoided. Live (staffed exhibits, presentations) or enduring (printed or electronic advertisements) promotional activities must be kept separate from CME." "For live, face-to-face CME, advertisements and promotional materials cannot be displayed or distributed in the educational space immediately before, during or after a CME activity. Providers cannot allow representatives of Commercial Interests to engage in sales or promotional activities while in the space or place of the CME activity."
- EXHIBITOR may only distribute educational promotional materials at their exhibit space. Distribution of non-educational items (pens, notepads, etc.), pharmaceuticals or product samples is prohibited.
- All exhibit fees associated with this activity will be given with the full knowledge of the PROVIDER. No additional payments, goods, services or events will be provided to the course director(s), planning committee members, faculty, joint provider, or any other party involved with the activity.
- Completion of this agreement represents a commitment and EXHIBITOR is obligated to provide full payment of all amounts due under this agreement by the ACTIVITY DATE unless otherwise agreed upon by the PROVIDER. PROVIDER reserves the right to refuse exhibit space to EXHIBITOR in the event of nonpayment or Code of Conduct violation.
- If this agreement is cancelled by either party forty-five (45) days or more in advance of the Activity Date, PROVIDER will refund the Exhibit Fee less a \$300 processing fee. If this agreement is cancelled by EXHIBITOR less than forty-five (45) days in advance of the Activity Date, the total amount due under this Agreement shall be immediately due and payable to PROVIDER.
- PROVIDER agrees to provide exhibit space and may acknowledge EXHIBITOR in activity announcements. PROVIDER reserves the right to assign exhibit space or relocate exhibits at its discretion.

Note: All exhibitors must be approved by MCSCPD and this agreement is not binding until both parties have signed. MCSCPD maintains the right to refuse any exhibitor.

By signing below, I agree to the "Terms and Conditions" outlined on Page 1 of this Exhibitor Agreement (including ACCME Standards for Commercial Support):

The person signing below is authorized to enter into this agreement:

Exhibitor Representative Name	Signature	Date
Mayo Clinic Representative Name	Signature	Date

PAYMENT INFORMATION

Please indicate your method of payment:

PROVIDER Federal Tax ID number is 86-0800150.

Please remit check payable to: Mayo Clinic Arizona. Please identify name of course on the check stub.

☐ Check	☐ Credit Card or Wire Transfer
Make payable to Mayo Clinic Arizona and remit to:	For payment by credit card or wire transfer, please call the MCSCPD Registrar at 480-301-4580
Mayo Clinic School of Continuous Professional Development Attn: Kristy Badder 13400 East Shea Blvd. Scottsdale, AZ 85259	Do not send credit card information via email or fax.
Please identify course GIHep2020 on the check.	

Complete and return this form along with your payment made to Mayo Clinic Arizona to exhibits@mayo.edu or mail to:

Mayo Clinic School of Continuous Professional Development Attn: Kristy Badder 13400 East Shea Blvd. Scottsdale, AZ 85259

T: 480-301-4580 F: 480-301-9161

(Rev. October 2018) Department of the Treasury Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.							
	Mayo Clinic Arizona							
	2 Business name/disregarded entity name, if different from above							
.								
Print or type. Specific Instructions on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check following seven boxes.			eck only one of the	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):			
	☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership single-member LLC			☐ Trust/estate	Exempt payee code (if any) 1			
	☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶							
	Note: Check the appropriate box in the line above for the tax classification of the single-member own LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the own another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single is disregarded from the owner should check the appropriate box for the tax classification of its owner.			owner of the LLC is gle-member LLC that	Exemption from FATCA reporting code (if any)			
eci	✓ Other (see instructions) ► 501(c)(3) Tax-exempt Nonprofit Corporati		on	(Applies to accounts maintained outside the U.S.)				
	5 Address (number, street, and apt. or suite n	o.) See instructions.		Requester's name	and address (optional)			
See	13400 East Shea Boulevard			*				
	6 City, state, and ZIP code							
	Scottsdale, AZ 85259 7 List account number(s) here (optional)			*****				
	/ List account number(s) here (optional)							
Par	t I Taxpayer Identification I	Number (TIN)	***************************************					
	your TIN in the appropriate box. The TIN p		e given on line 1 to av	oid Social se	curity number			
backu	ip withholding. For individuals, this is gene	erally your social security numl	ber (SSN). However, fo					
	ent alien, sole proprietor, or disregarded er			.	- -			
entities <i>TIN</i> , la	s, it is your employer identification numbe ater.	r (EIN). If you do not have a nu	umber, see How to ge	ta or				
Note:	If the account is in more than one name,	see the instructions for line 1.	Also see What Name		identification number			
Numbe	er To Give the Requester for guidelines or	n whose number to enter.		8 6	-0800150			
			*******************************		- 0 8 0 0 1 3 0			
Part					707-907-1-900-0-0-1-9-1-9-1-9-1-9-1-9-1-9-1-9-1			
	penalties of perjury, I certify that:							
1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and								
3. I am	n a U.S. citizen or other U.S. person (defin	ed below); and						
4. The	FATCA code(s) entered on this form (if ar	y) indicating that I am exempt	from FATCA reportin	g is correct.				
Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.								
Sign Here		mleil1		Date ▶ - 9	-19			
General Instructions		• Form 1099-DIV (div funds)	vidends, including	those from stocks or mutual				
Section references are to the Internal Revenue Code unless otherwise noted.			Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)					
Future developments. For the latest information about developments		Form 1099-B (stock or mutual fund sales and certain other)						

related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.