

Mayo School of Continuous Professional Development 13400 East Shea Boulevard Scottsdale, Arizona 85259

Telephone: 480-301-4580

### Dear Representative,

On behalf of Mayo Clinic and Mayo School of Continuous Professional Development, we are excited to announce the **4th Annual Mayo Clinic Esophageal Diseases Course** will be held December 2- 3, 2016 at Mayo Clinic Education Center, located on our Mayo Clinic Hospital campus in Phoenix, Arizona. Attached is a course brochure which includes the program schedule, presentation topics and faculty listing for your perusal. We extend this invitation to join us and exhibit at our continuing medical education activity. The exhibit fee is \$2,500. Space is limited; early registration is encouraged.

Esophageal disease is a rapidly-developing area marked by significant advances in diagnosis, therapy and identification of new diseases. This course, designed for practicing gastroenterologists, fellows and residents in gastroenterology, will offer a comprehensive approach to explore these exciting advancements including high-resolution manometry and impedance monitoring, new techniques in endoscopic detection and treatment of Barrett's esophagus, and insights into new diseases such as eosinophilic esophagitis. The program includes didactic presentations supplemented with videos and case discussions, as well as use of an interative audience response system.

A special feature of our course is the hands-on workshop for interpretation and performance of motility studies, new endoscopic imaging techniques, endoscopic mucosal resection and ablation, and transnasal endoscopy. Stations that will be offered include:

- EMR Cap
- EMR Ligation
- Radiofrequency Ablation
- Endoscopic Closure of Esophageal Perforations: Clips (through scope and over the scope) and Stents
- Esophageal Laboratory Testing: Reading Ambulatory pH Tests and Esophageal Manometry
- Transnasal Endoscopy

We have developed an outstanding course featuring esophageal experts from Mayo Clinic campuses in Rochester, Minnesota; Jacksonville, Florida; Scottsdale and Phoenix, Arizona. Last year we had over 90 participants from across the United States and internationally attend the course. We hope to have as many this year.

We are privileged and honored that this course is endorsed by the American Society of Gastrointestinal Endoscopy.

If you will participate as an exhibitor, please complete the attached exhibitor agreement and return it along with your payment to Kristy Badder, Mayo School of CPD, 13400 East Shea Boulevard, Scottsdale, AZ 85259. Please make checks payable to Mayo Clinic Arizona and denote #2016S596 on all correspondence. Mayo Clinic's tax ID number is 86-0800150. Our W-9 form is attached for your convenience.

Please do not hesitate to contact any of us or Jenny Kundert, CME Specialist, at 480-301-6954 or via e-mail, <u>kundert.jenny@mayo.edu</u>, if you have any questions about our program.

On behalf of Mayo Clinic's Departments of Gastroenterology and Hepatology, thank you for your consideration. We look forward to seeing you in Phoenix in December!

Sincerely,

Prasad G. Iyer, M.D.

Course Director

Professor of Medicine

Mayo Clinic College of Medicine

David A. Katzka, M.D.

Course Co-Director Professor of Medicine

Mayo Clinic College of Medicine

Francisco C. Ramirez, M.D.

Course Co-Director

Professor of Medicine

Mayo Clinic College of Medicine

Herbert C. Wolfsen, M.

Course Co-Director

Professor of Medicine

Mayo Clinic College of Medicine

/jlk

Attachments:

Course Brochure Exhibitor Agreement

W-9 Form



# Mayo School of Continuous Professional Development (MSCPD) Exhibitor Agreement

Activity Title	4 <sup>th</sup> Annual Mayo Clinic Esophageal Diseases Course
Activity Number	2016S596
Location	Mayo Clinic Education Center, Phoenix, Arizona
Dates	December 2-3, 2016

Agreement between: ACCREDITED PROVIDER: Mayo Clinic College of Medicine – MSCPD AND:

Company Name (Exhibitor)		
(as it should appear on printed materials)		
Exhibit Contact (if different then exhibit Rep.)		
Name(s) of Representative(s) exhibiting:		
(Maximum of two representatives allowed per		
exhibit)		
Address		
Telephone		
Fax		
Email		
The named exhibitor wishes to exhibit at the above i	\$ 2,500	

### TERMS AND CONDITIONS

- EXHIBITOR agrees to abide by ACCME Standards for Commercial Support as stated at <a href="www.accme.org">www.accme.org</a>: SCS 4.2: "Product-promotion material or product-specific advertisement of any type is prohibited in or during CME activities. The juxtaposition of editorial and advertising material on the same products or subjects must be avoided. Live (staffed exhibits, presentations) or enduring (printed or electronic advertisements) promotional activities must be kept separate from CME." "For live, face-to-face CME, advertisements and promotional materials cannot be displayed or distributed in the educational space immediately before, during or after a CME activity. Providers cannot allow representatives of Commercial Interests to engage in sales or promotional activities while in the space or place of the CME activity."
- EXHIBITOR may only distribute educational promotional materials at their exhibit space. Distribution of non-educational items (pens, notepads, etc.), pharmaceuticals or product samples is prohibited.
- All exhibit fees associated with this activity will be given with the full knowledge of the PROVIDER. No additional payments, goods, services or events will be provided to the course director(s), planning committee members, faculty, joint provider, or any other party involved with the activity.
- Completion of this agreement represents a commitment and payment is due and collectible by the ACTIVITY DATE unless otherwise agreed upon by the PROVIDER. PROVIDER reserves the right to refuse exhibit space to EXHIBITOR in the event of nonpayment or Code of Conduct violation.
- PROVIDER agrees to provide exhibit space and may acknowledge EXHIBITOR in activity announcements. PROVIDER reserves the right to assign exhibit space or relocate exhibits at its discretion.

## By signing below, I agree to the "Terms and Conditions" outlined on Page 1 of this Exhibitor Agreement (including ACCME Standards for Commercial Support):

The person signing below is authorized to enter into this agreement:

Exhibitor Representative Name	Signature	Date
Mayo Clinic Representative Name	Signature	Date
Kristy Badder		

### PAYMENT INFORMATION

Please indicate your method of payment:

PROVIDER Federal Tax ID number is 86-0800150.

Please remit check payable to: Mayo Clinic Arizona. Please identify name of course on the check stub.

☐ Check	☐ Credit Card
Make payable to <b>Mayo Clinic Arizona</b> and remit to:	For payment by credit card, please call the MSCPD Registrar at 480-301-4580
Mayo School of Continuous Professional Development Attn: Kristy Badder 13400 East Shea Blvd. Scottsdale, AZ 85259	Do not send credit card information via email or fax.
Please identify course <b>2016S596</b> on the check.	

**NOTE**: There may be additional charges depending on the meeting location (power, internet access, etc). *Please list additional requests here:* 

Complete and return this form along with your payment made to Mayo Clinic Arizona, Federal Tax ID# 86-0800150 to:

Email: exhibits@mayo.edu

Mail: Mayo School of Continuous Professional Development Attn: Kristy Badder 13400 East Shea Blvd. Scottsdale, AZ 85259

T: 480-301-4580 F: 480-301-9161

(Rev. December 2014) Department of the Treasury Internal Revenue Service

### Request for Taxpayer **Identification Number and Certification**

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank Mayo Clinic Arizona	k.							
e 2.	2 Business name/disregarded entity name, if different from above								
Print or type See Specific Instructions on page	3 Check appropriate box for federal tax classification; check only one of the following seven boxes:  ☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership single-member LLC ☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partne  Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box the tax classification of the single-member owner.  ☑ Other (see instructions) ► 501 (c) (3) tax-exempt nonprofit corpora  5 Address (number, street, and apt. or suite no.)  13400 East Shea Boulevard 6 City, state, and ZIP code  Scottsdale, AZ 85259 7 List account number(s) here (optional)	ership) ►_ in the line		e certinstr Exer  Exer cod	xemption ain entitructions mpt payemption fee (if any less to according to accordin	ties, no on pay ee cod from F/ )	ot indivinge 3): le (if an ATCA interned ou	riduals; ny) reporti	; see 1 ing
Par	Taxpayer Identification Number (TIN)								
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backu	o withholding. For individuals, this is generally your social security number (SSN). However,	for a	Social	security	numbe	_		_	_
resident alien, sole proprietor, or disregarded entity, see the Part Linstructions on page 3. For other				-	-	-	1 1		
TIN on	s, it is your employer identification number (EIN). If you do not have a number, see <i>How to g</i> page 3.				Ш		ш		
<u>Oli</u>				ver ident	ificatio	n num	her		
guideli	ote. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for uidelines on whose number to enter.		for Employer identification number						
\$20			8 6	-  0	8	0 0	1	5 0	)
Part	II Certification						ш		
No. of Concession, Name of Street, or other Persons, Name of Street, or ot	penalties of perjury, I certify that:								
1. The	number shown on this form is my correct taxpayer identification number (or I am waiting fo	r a numb	er to be	e issued	to me)	: and			
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and									
3. I an	a U.S. citizen or other U.S. person (defined below); and								
4. The	FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting	na is con	rect.						
Certification because interest generationstructure.	cation instructions. You must cross out item 2 above if you have been notified by the IRS to be you have failed to report all interest and dividends on your tax return. For real estate transt paid, acquisition or abandonment of secured property, cancellation of debt, contributions ally, payments other than interest and dividends, you are not required to sign the certification tions on page 3.	that you a sactions, to an ind	are curre item 2 d ividual r	does not	t apply	. For r	mortga	age RA), ar	nd
Sign Here	Signature of U.S. person ► Matthew Lygthan D	ate ▶	1/4/	201	6				
General Instructions  • Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)					Г				

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

#### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- · Form 1099-INT (interest earned or paid)
- . Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- · Form 1099-K (merchant card and third party network transactions)

- · Form 1099-C (canceled debt)
- · Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued).
  - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See What is FATCA reporting? on page 2 for further information.