

13400 East Shea Boulevard Scottsdale, Arizona 85259 480-301-4580

Dear Representative,

I am writing on behalf of Mayo Clinic Department of Cardiology and Mayo School of Continuous Professional Development to request your consideration to exhibit at the **Mayo Clinic Echo Fiesta:** An **In-Depth Review of Adult Echocardiography for Sonographers and Physicians** course, being held at the **Hyatt Regency Hill Country** in San Antonio, Texas **March 30** – **April 2, 2017**. We expect approximately 200 practicing adult cardiologists, cardiovascular trainees, and cardiac sonographers who perform and interpret echo exams and wish to enhance their knowledge of the echocardiographic assessment of adult cardiac disease.

We have developed an outstanding course which includes the following topics:

- Newer techniques including 3D Echo and Doppler and 2D strain imaging.
- Transcatheter Valve Replacements
- Mitral Valve Clip
- Left Atrial Appendage occluder devices
- A practical review of the current uses and limitations of two-dimensional echocardiography, Doppler and color flow imaging in the assessment of adult myocardial ischemic pericardial and valvular heart disease
- Traditional topics in the field of echocardiography such as the assessment of systolic and diastolic function, quantitative Doppler, and stress echocardiography.

The exhibit fee is \$2,250. Space is limited; early registration is encouraged. To maintain a clear separation of promotion from education, all exhibits will be held in a different room/location than where the general sessions are held. Exhibits are open from registration until the conclusion of the final lecture on the last day. Exhibit fee will include a 6' skirted table for a table top display; attendee list including name, degree, city, state to be distributed at the course; and acknowledgement with signage and announcements during the course.

If you will participate, please complete the attached exhibitor agreement and return it with your payment (made payable to Mayo Clinic Arizona) to Mayo School of Continuous Professional Development, Attn: Kristy Badder, 13400 East Shea Boulevard, Scottsdale, AZ 85259. Please denote course activity #17S04856 on all correspondence. Mayo Clinic's Tax ID number is 86-0800150; our W-9 form is attached for your convenience.

On behalf of Mayo Clinic Division of Cardiology, we sincerely appreciate your consideration of this request and hope you will join us in San Antonio in March.

Sincerely,

Steven J. Lester, MD Course Director Mayo Clinic

Dr. Skum J. Lester

Kyle W. Klarich, MD Course Director Mayo Clinic

Hall Hand



Mayo School of Continuous Professional Development (MSCPD) Exhibitor Agreement

| Activity Title | Mayo Clinic Echo Fiesta – An In-depth Review of Adult Echocardiography for |
|-----------------|--|
| | Sonographers and Physicians |
| Activity Number | 17S04856 |
| Location | Hyatt Regency Hill Country, San Antonio, Texas |
| Dates | March 30 – April 2, 2017 |

Agreement between: ACCREDITED PROVIDER: Mayo Clinic College of Medicine – MSCPD AND:

| Company Name (Exhibitor) | | |
|--|---------|--|
| (as it should appear on printed materials) | | |
| Exhibit Contact (if different then exhibit Rep.) | | |
| Name(s) of Representative(s) exhibiting: | | |
| (Maximum of two representatives allowed per | | |
| exhibit) | | |
| Address | | |
| Telephone | | |
| Fax | | |
| Email | | |
| The named exhibitor wishes to exhibit at the above i | \$2,250 | |

TERMS AND CONDITIONS

- EXHIBITOR agrees to abide by ACCME Standards for Commercial Support as stated at www.accme.org: SCS 4.2: "Product-promotion material or product-specific advertisement of any type is prohibited in or during CME activities. The juxtaposition of editorial and advertising material on the same products or subjects must be avoided. Live (staffed exhibits, presentations) or enduring (printed or electronic advertisements) promotional activities must be kept separate from CME." "For live, face-to-face CME, advertisements and promotional materials cannot be displayed or distributed in the educational space immediately before, during or after a CME activity. Providers cannot allow representatives of Commercial Interests to engage in sales or promotional activities while in the space or place of the CME activity."
- EXHIBITOR may only distribute educational promotional materials at their exhibit space. Distribution of non-educational items (pens, notepads, etc.), pharmaceuticals or product samples is prohibited.
- All exhibit fees associated with this activity will be given with the full knowledge of the PROVIDER. No additional payments, goods, services or events will be provided to the course director(s), planning committee members, faculty, joint provider, or any other party involved with the activity.
- Completion of this agreement represents a commitment and payment is due and collectible by the ACTIVITY DATE unless otherwise agreed upon by the PROVIDER. PROVIDER reserves the right to refuse exhibit space to EXHIBITOR in the event of nonpayment or Code of Conduct violation.
- PROVIDER agrees to provide exhibit space and may acknowledge EXHIBITOR in activity announcements. PROVIDER reserves the right to assign exhibit space or relocate exhibits at its discretion.

By signing below, I agree to the "Terms and Conditions" outlined on Page 1 of this Exhibitor Agreement (including ACCME Standards for Commercial Support):

The person signing below is authorized to enter into this agreement:

| Exhibitor Representative Name | Signature | Date |
|---------------------------------|-----------|------|
| | | |
| Mayo Clinic Representative Name | Signature | Date |
| Kristy Badder | | |

PAYMENT INFORMATION

Please indicate your method of payment:

PROVIDER Federal Tax ID number is 86-0800150.

Please remit check payable to: Mayo Clinic Arizona. Please identify name of course on the check stub.

| ☐ Check | ☐ Credit Card or Wire Transfer |
|--|--|
| Make payable to Mayo Clinic Arizona and remit to: | For payment by credit card or wire transfer, please call the MSCPD Registrar at 480-301-4580 |
| Mayo School of Continuous Professional Development Attn: Kristy Badder 13400 East Shea Blvd. Scottsdale, AZ 85259 | Do not send credit card information via email or fax. |
| Please identify course Activity Number 17504856 on the check. | |

NOTE: There may be additional charges depending on the meeting location (power, internet access, etc). *Please list additional requests here:*

Complete and return this form along with your payment made to Mayo Clinic Arizona, Federal Tax ID# 86-0800150 to:

Email to: exhibits@mayo.edu

Mail to: Mayo School of Continuous Professional Development Attn: Kristy Badder

13400 East Shea Blvd. Scottsdale, AZ 85259 T: 480-301-4580 F: 480-301-9161 (Rev. December 2014) Department of the Treasury Internal Revenue Service

Request for Taxpayer **Identification Number and Certification**

Give Form to the requester. Do not send to the IRS.

| | 1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank Mayo Clinic Arizona | . | | | | | | | | | |
|---|--|-------------------------------------|--------------------------------|-------|------------------|--|--------|-------|--------|------------|-----|
| ge 2. | 2 Business name/disregarded entity name, if different from above | | | | | | | | | | |
| Print or type See Specific Instructions on page | 3 Check appropriate box for federal tax classification; check only one of the following seven boxes: ☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate single-member LLC ☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner. ☐ Other (see instructions) ▶ 501 (c) (3) tax-exempt nonprofit corporation 5 Address (number, street, and apt. or suite no.) 13400 East Shea Boulevard 6 City, state, and ZIP code Scottsdale, AZ 85259 | | | | | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) Exemption from FATCA reporting code (if any) (Applies to accounts maintained outside the U.S.) e and address (optional) | | | | | |
| | 7 List account number(s) here (optional) | | | | | | | | | | |
| Par | | | - | | | | | | | | |
| Entery | our TIN in the appropriate box. The TIN provided must match the name given on line 1 to a | void | Soc | ial s | ecurity | numb | er | | | | |
| backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i> | | | | | | | -[| | | | |
| T/N on page 3. | | | | | | | | | | | |
| Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter. | | | Employer identification number | | | | | | | | |
| | | | 8 | 6 | - 0 | 8 | 0 | 0 | 1 5 | 0 | |
| Part | THE PROPERTY OF THE PROPERTY O | | | | | | | | | | |
| | penalties of perjury, I certify that: | | | | | | | | | | |
| 1. The | number shown on this form is my correct taxpayer identification number (or I am waiting for | r a numb | er to | be i | ssued | to m | e); ar | d | | | |
| 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and | | | | | | | | | | | |
| 3. I an | a U.S. citizen or other U.S. person (defined below); and | | | | | | | | | | |
| 4. The | FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reportir | na is corr | ect. | | | | | | | | |
| Certific because interest generationstruc | cation instructions. You must cross out item 2 above if you have been notified by the IRS to be you have failed to report all interest and dividends on your tax return. For real estate transt paid, acquisition or abandonment of secured property, cancellation of debt, contributions to ly, payments other than interest and dividends, you are not required to sign the certification it into page 3. | hat you a actions, to an indi | ire ci item vidu | 2 do | oes no tireme | t app | ly. Fo | or mo | ortgag | e . and | 970 |
| Sign Here | Signature of U.S. person ► Matthew Jugattant De | ate ▶ | 1/ | 4/ | 201 | 6 | | | | | |
| General Instructions • Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition) | | | | | | | | | | | |

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- · Form 1099-INT (interest earned or paid)
- . Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- · Form 1099-K (merchant card and third party network transactions)

- · Form 1099-C (canceled debt)
- · Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.