

13400 East Shea Boulevard Scottsdale, Arizona 85259 480-301-4580

Dear Representative:

On behalf of Mayo Clinic and Mayo Clinic School of Continuous Professional Development we are pleased to announce our **21**st **Annual Mayo Clinic Internal Medicine Update** course will be held at the Hilton Sedona Resort at Bell Rock in Sedona, Arizona. Due to the popularity of this course and limited facilities, we offer this program on two separate dates; October 11-14, 2018 and again on October 25-28, 2018. Same great program and faculty, just two different dates. We expect **450 - 500** primary care physicians (internists and family medicine - approximately 250 per session), and other health care professionals.

The 21st Annual Mayo Clinic Internal Medicine Update: Sedona 2018 is a unique four-day course offering primary care physicians, nurse practitioners, and physician assistants a practical update on a variety of subspecialty topics including allergy, cardiovascular diseases, consultative medicine, dermatology, endocrinology, gastroenterology, gynecology, hematology, hepatology, infectious diseases, nephrology, neurology, orthopedics, otolaryngology, preventive medicine, psychiatry, pulmonary, and other topics applicable to today's practice and patients.

To maintain a clear separation of promotion from education, all exhibits will be held in a location adjacent to where the educational sessions will be held. One skirted, six-foot table and two chairs will be provided for each display. Dedicated exhibit time is during the breakfast and refreshment breaks each day. For your planning purposes, no more than two representatives may staff the display at any time.

If you will participate, please complete the attached exhibitor agreement and return it with your payment (made payable to Mayo Clinic Arizona) to Mayo Continuous Professional Development, Attn: Kristy Badder, 13400 East Shea Boulevard, Scottsdale, AZ 85259. Please denote activity number **18S05869** on your correspondence. The Mayo Clinic Tax ID number is 86-0800150; our W-9 form is attached for your convenience.

If you have any questions or would like additional information, please contact Kristy directly at 480-301-4580 or via email: exhibits@mayo.edu.

We sincerely appreciate your consideration of this opportunity and hope to see you this Fall in Sedona!

Sincerely,

Paul D. Snyder, Jr., M.D.

Saul D. Singder Jr., M.D.

Juliana M. Kling, M.D. M.P.H.



Mayo Clinic School of Continuous Professional Development (MCSCPD) Exhibitor Agreement

| Activity Title | 21 st Annual Mayo Clinic Internal Medicine Update: Sedona 2018 | | | | | |
|---|---|--|--|--|--|--|
| Activity Number 18S05869 | | | | | | |
| Location Hilton Sedona Resort, Sedona, Arizona | | | | | | |
| Exhibit Dates | October 11-14, 2018 and October 25-28, 2018 | | | | | |

Agreement between: ACCREDITED PROVIDER: Mayo Clinic College of Medicine and Science – MCSCPD AND:

| Company Name (Exhibitor) | | | | | |
|--|--------------|----|--|--|--|
| (as it should appear on printed materials) | | | | | |
| Exhibit Contact (if different then exhibit Rep.) | | | | | |
| Name(s) of Representative(s) Exhibiting | | | | | |
| (Maximum of two representatives allowed per exhibit) | | | | | |
| Address | | | | | |
| Telephone | | | | | |
| Fax | | | | | |
| Email | | | | | |
| The named exhibitor wishes to exhibit at the above | \$ | | | | |
| Please indicate days/session for participation: | | | | | |
| Sponsorship Opportunities | | | | | |
| ☐ Lanyards (limited to one organizations) | \$2,000 | | | | |
| ☐ Hotel Key Cards (limited to one organization) | \$4,000 | | | | |
| ☐ Drawstring Bags (limited to one organization) | \$3,000 | | | | |
| | TOTAL AMOUNT | \$ | | | |

| Both Sessions | 4 days each/ 8 in total | \$4,000 |
|---------------------------------------|-------------------------|---------|
| One Session 4 days Session Requested: | | \$2,750 |
| One Day at Each Session | Exhibit Days Requested: | \$1,250 |
| One Day/One Session | Exhibit Day Requested: | \$ 750 |

NOTE: There may be additional charges depending on the meeting location (power, internet access, etc.). *Please list additional requests here:* (please note: additional requests may incur additional fees)

TERMS AND CONDITIONS

- EXHIBITOR agrees to abide by ACCME Standards for Commercial Support as stated at www.accme.org: SCS 4.2: "Product-promotion material or product-specific advertisement of any type is prohibited in or during CME activities. The juxtaposition of editorial and advertising material on the same products or subjects must be avoided. Live (staffed exhibits, presentations) or enduring (printed or electronic advertisements) promotional activities must be kept separate from CME." "For live, face-to-face CME, advertisements and promotional materials cannot be displayed or distributed in the educational space immediately before, during or after a CME activity. Providers cannot allow representatives of Commercial Interests to engage in sales or promotional activities while in the space or place of the CME activity."
- EXHIBITOR may only distribute educational promotional materials at their exhibit space. Distribution of non-educational items (pens, notepads, etc.), pharmaceuticals or product samples is prohibited.



- All exhibit fees associated with this activity will be given with the full knowledge of the PROVIDER. No additional payments, goods, services or events will be provided to the course director(s), planning committee members, faculty, joint provider, or any other party involved with the activity.
- Completion of this agreement represents a commitment and payment is due and collectible by the ACTIVITY DATE unless
 otherwise agreed upon by the PROVIDER. PROVIDER reserves the right to refuse exhibit space to EXHIBITOR in the event
 of nonpayment or Code of Conduct violation.
- If this agreement is cancelled by either party forty-five (45) days or more in advance of the Activity Date, PROVIDER will refund the Exhibit Fee less a \$300 processing fee. If this agreement is cancelled by EXHIBITOR less than forty-five (45) days in advance of the Activity Date, the total amount due under this Agreement shall be immediately due and payable to PROVIDER.
- PROVIDER agrees to provide exhibit space and may acknowledge EXHIBITOR in activity announcements. PROVIDER reserves the right to assign exhibit space or relocate exhibits at its discretion.

Note: All exhibitors must be approved by MCSCPD and this agreement is not binding until both parties have signed. MCSCPD maintains the right to refuse any exhibitor.

By signing below, I agree to the "Terms and Conditions" outlined on Page 1 of this Exhibitor Agreement (including ACCME Standards for Commercial Support):

The person signing below is authorized to enter into this agreement:

| Exhibitor Representative Name | Signature | Date |
|---------------------------------|-----------|------|
| | | |
| Mayo Clinic Representative Name | Signature | Date |
| Kristy Badder | | |

PAYMENT INFORMATION

Please indicate your method of payment:

PROVIDER Federal Tax ID number is 86-0800150.

Please remit check payable to: Mayo Clinic Arizona. Please identify name of course on the check stub.

| ☐ Check | ☐ Credit Card or Wire Transfer | | | | | | |
|---|---|--|--|--|--|--|--|
| Make payable to Mayo Clinic Arizona and remit to: | For payment by credit card or wire transfer, please call the MCSCPD Registrar at 480-301-4580 | | | | | | |
| Mayo Clinic School of Continuous Professional Development Attn: Kristy Badder 13400 East Shea Blvd. Scottsdale, AZ 85259 | Do not send credit card information via email or fax. | | | | | | |
| Please identify course 18S05869 on the check. | | | | | | | |

Complete and return this form along with your payment made to Mayo Clinic Arizona, Federal Tax ID# 86-0800150 to:

Mayo Clinic School of Continuous Professional Development Attn: Kristy Badder 13400 East Shea Blvd. Scottsdale, AZ 85259

T: 480-301-4580 F: 480-301-9161

(Rev. November 2017) Department of the Treasury Internal Revenue Service

Request for Taxpayer Identification Number and Certification

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

| _ | • | | | | | | | | | | |
|--|---|--|---------------------------|--------------------------------|---|---|-------------------|--------------------|---------------|----------------|--------|
| | Name (as shown on your income tax return). Name is required on this line; Mayo Clinic Arizona | do not leave this line blank. | | | | | | | | | |
| | 2 Business name/disregarded entity name, if different from above | | | | | *************************************** | | | | | |
| Print or type. Specific Instructions on page 3. | 3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. | | | | cer | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): | | | | | |
| | ☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate | | | | | Exempt payee code (if any) 1 | | | | | |
| | Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ | | | | - | | | | - | | |
| | Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. | | | | 3 000 | code (if any) Δ | | | | | |
| ecifi | Other (see instructions) ► 501 (c) (3) tax-exempt nonprofit corporation | | | (Appi | (Applies to accounts maintained outside the U.S.) | | | | | | |
| Š | 5 Address (number, street, and apt. or suite no.) See instructions. | | Requester | 's nam | e and a | ddress | s (optic | nal) | | | |
| See | 13400 East Shea Boulevard | | | | | | | | | | |
| | 6 City, state, and ZIP code | | | | | | | | | | |
| | Scottsdale, AZ 85259 7 List account number(s) here (optional) | | | | | | | | | | |
| | (optional) | | | | | | | | | | |
| Par | Taxpayer Identification Number (TIN) | | | | | | | - | | | _ |
| Enter | your TIN in the appropriate box. The TIN provided must match the nar | me given on line 1 to avo | oid S | ocial s | security | numt | oer | | | | \Box |
| | p withholding. For individuals, this is generally your social security nu | | or a | | | | | | | T | ╗ |
| | nt alien, sole proprietor, or disregarded entity, see the instructions for s, it is your employer identification number (EIN). If you do not have a | | t a | | - | - | | - | | | |
| TIN, la | | mamber, eee rien te ger | or | | | - | | _ | | | _ |
| | If the account is in more than one name, see the instructions for line | 1. Also see What Name a | and E | Employer identification number | | | | | | | |
| Numb | er To Give the Requester for guidelines on whose number to enter. | | 8 | 6 | - 0 | 8 | 0 (| 0 1 | 5 | 0 | |
| Par | Certification | | | | | | | | | | _ |
| | penalties of perjury, I certify that: | | | | | | | | | | _ |
| 2. I an Ser | number shown on this form is my correct taxpayer identification num n not subject to backup withholding because: (a) I am exempt from ba vice (IRS) that I am subject to backup withholding as a result of a failu onger subject to backup withholding; and | ckup withholding, or (b) | I have not | been | notifie | d by t | the In | ternal | Reve | nue at I an | n |
| | a U.S. citizen or other U.S. person (defined below); and | | | | | | | | | | |
| | FATCA code(s) entered on this form (if any) indicating that I am exem | | - | | | | | | | | |
| you ha acquis | cation instructions. You must cross out item 2 above if you have been n we failed to report all interest and dividends on your tax return. For real es ition or abandonment of secured property, cancellation of debt, contributi han interest and dividends, you are not required to sign the certification, be | state transactions, item 2 ions to an individual retire | does not a ement arrar | pply. I naeme | For mo ent (IRA | rtgage), and | e intere aener | est pa rallv. p | aid, oavme | nts | е |
| Sign Here | Signature of U.S. person ▶ | D | oate ► / | 12- | 18 | | | | | | _ |
| | neral Instructions | Form 1099-DIV (dividends, including those from stocks or mutual funds) | | | | | | | | | |
| Sectio noted. | n references are to the Internal Revenue Code unless otherwise | Form 1099-MISC (various types of income, prizes, awards, or gross proceeds) | | | | | | | | | |

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.