



**Mayo Clinic School of Continuous
Professional Development**
200 First Street SW
Rochester, Minnesota 55905

June 26, 2025

Greetings,

On behalf of Mayo Clinic School of Continuous Professional Development, we hope you will consider a live exhibit opportunity at our **Mayo Clinic Advanced Cholecystectomy and Biliary Tract Stones 2026** continuing medical education activity that will be held January 9-10, 2026, at the Mayo Clinic Franke Education Center in Phoenix, Arizona. For your convenience, attached is the course program schedule which includes presentation topics and faculty listing. We expect approximately 50 general surgeons and surgical residents.

The Mayo Clinic Divisions of Gastroenterology and Surgical Specialties are pleased to offer this Advanced Cholecystectomy and Biliary Tract Stones 2-day program to provide General Surgeons and Surgical Residents with comprehensive insight into the multidisciplinary approach to patients with complex cholelithiasis-related pathology. The program demonstrates robotic and laparoscopic techniques for common bile duct exploration and strategies for bailout. Biliary tree imaging, as it relates to gallbladder surgery and common bile duct stones, is also reviewed. Participants practice techniques with a hands-on dry simulation lab and gain practical experience.

The display fee to exhibit at the live course is \$3,000. Space at the live course is limited and tables will be reserved on a first-come, first-served basis based on the date the signed exhibit Letter of Agreement (LOA) letter is received in our office. To maintain a clear separation of promotion from education, all exhibits will be located in a space separate from where the general session is held. Exhibits are "open" from registration until the conclusion of the final lecture. Product theatre and other sponsorship options are listed on the Sponsorship Opportunities document

Live Exhibit Benefits:

- Promotion at the live two-day course
- Exhibitors are provided the same meals and beverages provided to registered attendees
- Attendees are encouraged daily by the course moderator to visit and connect with the exhibitors
- Includes a 6ft table with two chairs (you will provide the table linen)
- An attendee list including: registered attendee's name, degree, city and state distributed a week before the course.
- Vendor recognition in online course syllabus
- Acknowledgement on rolling announcements during the course and on signage at the course

If you are interested in participating in this course, please complete the electronic [Letter of Agreement Form](#). If you have not already done so, please [create an account](#) prior to signing our letter of agreement.

Form of Payment:

- Credit Card (preferred) – Access through the [letter of agreement form](#) or call 1-800-323-2688.
- Check Payment – Make checks payable to Mayo Clinic. Reference: 5326S02418 – Bile Duct 2026. Mail to: Mayo Clinic MCSCPD, 200 First Street, SW, Plummer 2-60, Rochester, MN 55905
- Please note: the completed LOA form must be printed out and sent with your payment to Mayo Clinic at the Minnesota address referenced. This conference originates out of the Mayo Clinic Arizona site, therefore for tax ID purposes, Mayo Clinic Arizona is referenced. Checks, however, should be mailed to the Mayo Clinic Minnesota address listed above.

Mayo Clinic's Tax ID number is 86-0800150; our W-9 form is attached for your convenience.

Mayo Clinic recognizes these types of educational programs would not be possible without your support. If you do not see what you are looking for, contact us and we will be happy to discuss additional advertisement and sponsorship opportunities.

We appreciate your consideration of this opportunity and hope to see you in January in Phoenix!

Sincerely,

Allison Garvey / CME Specialist Garvey.Allison@mayo.edu

Addie Graves / Education Administration Coordinator Graves.Addison@mayo.edu

**Mayo Clinic School of Continuous Professional Development (MCSCPD)
Sponsorship Opportunities**

<u>Opportunity</u>	<u>Cost</u>
Non-CME Product Theatre (Sponsor-provided, product offerings; limited to one organization) These non-accredited programs, independently developed and directly sponsored by industry, are presented in an educational format that will provide insight on new or controversial developments. Product theatre may not conflict with course content. 60-minute luncheon session with complimentary meeting room space. Food and beverages will be provided by Mayo Clinic. Sponsor will be responsible for the following: Sponsor is responsible for providing speaker(s), program invitations and advertisements for the product theatre. Sponsor is logistically and financially responsible for any/all audiovisual needs for the product theatre.	\$12,000
Lanyards (Sponsor-provided, pre-printed lanyards; limited to one organization) Every attendee is required to wear a name badge, so what better way to advertise your company than with your logo on a lanyard! (Quantity to be determined 60 days before course.)	\$2,000
Conference Bags (Sponsor-provided, pre-printed drawstring bags; limited to one organization) Help keep course attendees organized by providing them with a drawstring bag to carry their course materials in with your company's logo on it! Drawstring bags to be provided by sponsor; artwork and bag are subject to MCSCPD approval. (Quantity to be determined 60 days before course.)	\$3,000
Conference Bag Inserts (Multiple opportunities available) Conference bag inserts are a great opportunity to invite attendees to your booth, announce your booth participation or conference- related event. Your company will provide copies of the flyer or advertisement (no larger than 8 ½ x 11, no more than one page) and the MCSCPD will stuff them into the official conference bags. A limited number of bag inserts are permitted, so early reservation is encouraged. Artwork is subject to MCSCPD approval. (Quantity of fliers/advertisements to be determined 60 days before course.)	\$1,500 each

If you are interested in participating in any of these sponsorship opportunities, please complete the electronic [Exhibitor Letter of Agreement](#) and contact [Addie Graves](#).

As an industry supporter, if you have a sponsorship opportunity idea that isn't mentioned on this page, please contact Addie Graves at Graves.Addison@mayo.edu to discuss.

**Request for Taxpayer
Identification Number and Certification**

Go to www.irs.gov/FormW9 for instructions and the latest information.

**Give form to the
requester. Do not
send to the IRS.**

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.) Mayo Clinic Arizona	
	2 Business name/disregarded entity name, if different from above.	
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. <input checked="" type="checkbox"/> Other (see instructions) 501 (c) (3) Tax-exempt Nonprofit Corporation	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) 1 Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) A (Applies to accounts maintained outside the United States.)
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions <input type="checkbox"/>	
	5 Address (number, street, and apt. or suite no.). See instructions. 13400 East Shea Boulevard	Requester's name and address (optional)
6 City, state, and ZIP code Scottsdale, AZ 85259		
7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
			-				-		
or									
Employer identification number									
8	6		-	0	8	0	0	1	5
									0

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person <i>Katy Domaille</i>	Date <i>01/02/2025</i>
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Mayo Clinic Advanced Cholecystectomy and Biliary Tract Stones 2026

Phoenix, AZ

January 9-10, 2026

All Presentations Mountain Standard Time

Friday, January 9, 2026

7:00 AM	Registration, Continental Breakfast and Exhibits
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7:45 AM	Welcome and Introductions Irving A. Jorge, M.D.
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Session I: Biliary Imaging Moderator: Motoyo Yano, M.D., Ph.D.

8:00 AM	Pre-Operative Biliary Ultrasound Maitray D. Patel, M.D.
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8:20 AM	CT Scan in Cholecystitis Motoyo Yano, M.D., Ph.D.
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8:40 AM	Biliary Tract MRCP Motoyo Yano, M.D., Ph.D.
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9:00 AM	Introduction to Fluoroscopy and Cholangiograms Matthew B. Bloom, M.D.
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9:20 AM	Intraoperative Ultrasound Steven Bowers, M.D.
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9:40 AM	Panel Discussion and Q&A Session Faculty
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10:00 AM	Break and Exhibits
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Session II: Multidisciplinary Approach to The Complex Patient Moderator: Irving A. Jorge, M.D.

10:30 AM	Role of ERCP in Complex Stone Management, Cholecystectomy-Related Complications and Palliation Rahul Pannala, M.D.
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10:45 AM	Cholecystostomy Tubes, Indications and Tube Management and Long-Term Alternatives Alex Wallace, M.D.
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11:00 AM	IR Interventions for Cholecystectomy Related Complications and Palliation Alex Wallace, M.D.
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11:15 AM	Endoscopic Alternatives to Cholecystitis in The Non-Surgical Patient Terry L. Jue, M.D.
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11:30 AM	Cholecystitis in Cirrhotics Blanca Lizaola-Mayo M.D.
11:50 AM	Panel Discussion and Q&A Session Faculty
12:10 PM	Lunch and Exhibits
Session III: Safe Cholecystectomy Moderator: Irving A. Jorge, M.D.	
1:10 PM	Challenging Gallbladders and How to Perform a Safe Subtotal Cholecystectomy Pei-Wen Lim, M.D.
1:30 PM	Bile Duct Injury Prevention and Management if You Have Encountered One: From the Community Hospital Perspective Devendra Chandra Joshi, M.D.
1:50 PM	Evaluation and Management of Gallbladder Polyps and Incidental Cancer During Cholecystectomy Chee-Chee H. Stucky, M.D.
2:10 PM	Robotic Cholecystectomy Eleah Porter, M.D.
2:30 PM	Robotic IOC and US Eleah Porter, M.D.
2:50 PM	Case Scenarios Megan H. Nelson, M.D., Pei-Wen Lim, M.D., and Maggie Bosley M.D.
3:10 PM	Panel Discussion and Q&A Session Faculty
3:30 PM	Adjourn
Saturday, January 10, 2026	
7:15 AM	Breakfast and Exhibits
7:55 AM	Announcements
Session IV: Finance Moderator: TBD	
8:00 AM	Evidence Behind CBDE and Value Analysis Devendra Chandra Joshi, M.D.
8:15 AM	Conversations with a CFO Chris H. Hasse

8:30 AM	Financial Analysis & Economic Decision Making Chris H. Hasse
8:45 AM	Building a Complex Cholecystectomy and CBDE Program at Your Institution Irving Jorge, M.D.
9:00 AM	Panel Discussion and Q&A Session Faculty
9:10 AM	Break and Exhibits
Session V: Common Bile Duct Exploration Moderator: Irving A. Jorge, M.D.	
9:40 AM	Stepwise Approach To CBDE Devendra Chandra Joshi, M.D.
10:00 AM	Choledochoscopy Tips, Tricks, and Devices Irving Jorge, M.D.
10:20 AM	Fluoroscopic Approaches and Options Maggie Bosley, M.D.
10:40 AM	Complications and When to Abort Irving A. Jorge, M.D.
11:00 AM	Transcystic Algorithm for CBDE TBD
11:20 AM	Case Scenarios Megan H. Nelson, M.D., Irving Jorge, M.D., Maggie Bosley, M.D., Eleah Porter, M.D.
11:40 PM	Panel Discussion and Q&A Session Faculty
12:00 PM	Lunch and Exhibits
Session VI: Simulation Sessions	
1:00 PM	Choledocoscopy 1 Megan H. Nelson, M.D., Pei-Wen Lim, M.D., Devendra Chandra Joshi, M.D., Irving A. Jorge, M.D., Zhi Fong, M.D., Pete F. Johnston, M.D., Steven Bowers, M.D., Maggie Bosley, M.D., Matthew B. Bloom, M.D.
1:25 PM	Choledocoscopy 2 Megan H. Nelson, M.D., Pei-Wen Lim, M.D., Devendra Chandra Joshi, M.D., Irving A. Jorge, M.D., Zhi Fong, M.D., Pete F. Johnston, M.D., Steven Bowers, M.D., Maggie Bosley, M.D., Matthew B. Bloom, M.D.
1:50 PM	Choledocoscopy 3

	Megan H. Nelson, M.D., Pei-Wen Lim, M.D., Devendra Chandra Joshi, M.D., Irving A. Jorge, M.D., Zhi Fong, M.D., Pete F. Johnston, M.D., Steven Bowers, M.D., Maggie Bosley, M.D., Matthew B. Bloom, M.D.
2:15 PM	EHL Megan H. Nelson, M.D., Pei-Wen Lim, M.D., Devendra Chandra Joshi, M.D., Irving A. Jorge, M.D., Zhi Fong, M.D., Pete F. Johnston, M.D., Steven Bowers, M.D., Maggie Bosley, M.D., Matthew B. Bloom, M.D.
2:40 PM	Wires and Balloons Megan H. Nelson, M.D., Pei-Wen Lim, M.D., Devendra Chandra Joshi, M.D., Irving A. Jorge, M.D., Zhi Fong, M.D., Pete F. Johnston, M.D., Steven Bowers, M.D., Maggie Bosley, M.D., Matthew B. Bloom, M.D.
3:05 PM	Robotics Megan H. Nelson, M.D., Pei-Wen Lim, M.D., Devendra Chandra Joshi, M.D., Irving A. Jorge, M.D., Zhi Fong, M.D., Pete F. Johnston, M.D., Steven Bowers, M.D., Maggie Bosley, M.D., Matthew B. Bloom, M.D., Eleah Porter, M.D.
3:30 PM	Ultrasound 1 Megan H. Nelson, M.D., Pei-Wen Lim, M.D., Devendra Chandra Joshi, M.D., Irving A. Jorge, M.D., Zhi Fong, M.D., Pete F. Johnston, M.D., Steven Bowers, M.D., Maggie Bosley, M.D., Matthew B. Bloom, M.D., Eleah Porter, M.D.
3:55 PM	Session Debrief
4:15 PM	Adjourn



School of Continuous
Professional
Development



Mayo Clinic Advanced Cholecystectomy and Biliary Tract Stones 2026

January 9-10, 2026

REGISTER NOW!

Mayo Clinic Franke Education Center
Phoenix, AZ



12.00
ABS

12.00
AMA PRA
Category 1 Credit™

12.00
Attendance

ce.mayo.edu/bileduct2026

COURSE DESCRIPTION

The Mayo Clinic Advanced Cholecystectomy and Biliary Tract Stones course provides comprehensive insight into the multidisciplinary approach to patients with complex cholelithiasis-related pathology. The program demonstrates robotic and laparoscopic techniques for common bile duct exploration and strategies for bailout. Biliary tree imaging, as it relates to gallbladder surgery and common bile duct stones, is also reviewed. Participants practice techniques with a hands-on dry simulation lab and gain practical experience.

TARGET AUDIENCE

This course is designed for general surgeons and surgical residents.

LEARNING OBJECTIVES

Upon conclusion of this program, participants should be able to:

- Review the evidence supporting minimally invasive common bile duct explorations
- Describe how to set up your common bile duct exploration program utilizing fluoroscopy
- Discuss multiple biliary imaging modalities in complex cholecystitis
- Discuss how to introduce new procedures into your institution

Attendance at any Mayo Clinic course does not indicate or guarantee competence or proficiency in the skills, knowledge or performance of any care or procedure(s) which may be discussed or taught in this course.



COURSE DIRECTORS

Irving A. Jorge, M.D.
Megan H. Nelson, M.D.

LOCATION

Mayo Clinic Franke Education Center
5777 East Mayo Boulevard
Phoenix, Arizona 85054
United States

CANCELLATION POLICY

Please visit ce.mayo.edu/cancellation for more information.

REGISTRATION FEES

LIVE

M.D., D.O., Ph.D.	\$825
Allied Health, NP, PA, Retirees	\$650

LIVESTREAM

M.D., D.O., Ph.D.	\$575
Allied Health, NP, PA, Retirees	\$575

Available credit

12.00 ABS
2.00 AMA PRA Category 1 Credit™
12.00 Attendance

ce.mayo.edu/bileduct2026

PROGRAM AT-A-GLANCE

Session I: Biliary Imaging

- Pre-Operative Biliary Ultrasound
- CT Scan in Cholecystitis
- Biliary Tract MRCP
- Introduction to Fluoroscopy and Cholangiograms
- Intraoperative Ultrasound
- Panel Discussion and Q&A

Session II: Multidisciplinary Approach to The Complex Patient

- Role of ERCP in Complex Stone Management, Cholecystectomy-Related Complications and Palliation
- Cholecystostomy Tubes, Indications and Tube Management and Long-Term Alternatives
- IR Interventions for Cholecystectomy Related Complications and Palliation
- Endoscopic Alternatives to Cholecystitis in The Non-Surgical Patient

Session III: Safe Cholecystectomy

- Challenging Gallbladders and How to Perform a Safe Subtotal Cholecystectomy
- Bile Duct Injury Prevention and Management if You Have Encountered One: From the Community Hospital Perspective
- Cholecystitis in Cirrhotics
- Evaluation and Management of Gallbladder Polyps and Incidental Cancer During Cholecystectomy
- Robotic Cholecystectomy

Session IV: Finance

- Evidence Behind CBDE and Value Analysis
- Conversations with a CFO; From a CFO
- Financial Sustainability and Strategy for Community Hospitals
- Capital Requests, Purchasing and Bringing New Technologies
- Financial Analysis & Economic Decision Making

Session V: Common Bile Duct Exploration

- Complications and When to Abort
- Stepwise Approach To CBDE
- Robotic Room Set-up
- Case Scenarios
- Fluoroscopic Approaches and Options

Session VI: Simulation Sessions

- Choledocoscopy 1
- Choledocoscopy 2
- Choledocoscopy 3
- EHL
- Wires and Balloons
- Robotics
- Ultrasound 1

Accreditation Statement



In support of improving patient care, Mayo Clinic College of Medicine and Science is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC) to provide continuing education for the healthcare team.

American Board of Surgery (ABS)

Successful completion of this CME activity enables the learner to earn credit toward the CME requirement of the American Board of Surgery's Continuous Certification program. It is the CME activity provider's responsibility to submit learner completion information to ACCME for the purpose of granting ABS credit.

AMA

Mayo Clinic College of Medicine and Science designates this live activity for a maximum of 12.00 AMA PRA Category 1 Credits™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

Other Healthcare Professionals

A record of attendance will be provided to other healthcare professionals for requesting credits in accordance with state nursing boards, specialty societies, or other professional associations.

Mayo Clinic Advanced Cholecystectomy and Biliary Tract Stones 2026



JANUARY 9-10, 2026

**Mayo Clinic Franke Education Center
Phoenix, AZ**

REGISTER ONLINE

Phone registrations not accepted – online only.

ce.mayo.edu/bileduct2026

Mayo Clinic School of Continuous Professional Development

ce.mayo.edu | cme@mayo.edu | 800-323-2688

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Phoenix, Arizona 85054

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