



Industry Support Prospectus

**The Future is Now:
Advances in Hematology and Oncology Critical
Care 2026**

Hilton North Scottsdale at Cavasson
February 12, 2026 to February 14, 2026



Welcome

On behalf of the course directors, planning committee, and the Mayo Clinic School of Continuous Professional Development, we are pleased to announce the upcoming course The Future is Now: Advances in Hematology and Oncology Critical Care 2026! This inaugural summit will be held February 12, 2026, to February 14, 2026, at the Hilton North Scottsdale at Cavasson and livestream.

Course Description:

This inaugural CME course covers new diagnostics, therapeutics, and technology for critically ill hematology-oncology patients. It includes multidisciplinary education on organ failure complications, palliative care, healthcare disparities, and ethical issues. Hands-on training in bedside procedures and sessions on team building, negotiation, and conflict management is also included.

Target Audience:

Target audience includes physicians, advanced practice providers, nurses, pharmacists, and respiratory therapists specializing in hematology, oncology, critical care and emergency medicine. Additional specialists who may benefit from this educational content include anesthesiologists, surgeons and hospitalists.

Exhibit Information:

Mayo Clinic recognizes these types of educational programs would not be possible without your support. We invite you to participate in this educational activity with sponsorship. Details are listed below. In support of ACCME guidelines, commercial support will be in a separate area from the educational activity. This event is open to multiple pharmaceutical companies.

To receive a guaranteed space for exhibiting and/or course sponsorship, please complete our letter of agreement Monday, December 8, 2025. For your convenience, Mayo Clinic's Tax ID is 86-0800150.

If you have any questions, please feel free to contact us.

Sincerely,

Mallory Hedquist
CME Specialist

Morgan Gish
Education Administrative Coordinator
Gish.morgan@mayo.edu

Key Information

Dates

February 12, 2026, to February 14, 2026

Course Website

CE.MAYO.EDU/HemOncCC26

Location

Hilton North Scottsdale at Cavasson
7965 E. Cavasson Boulevard
Scottsdale, AZ 85255

Course Directors

Ayan Sen, M.D.
Janhavi Athale, M.D.
Rodrigo Cartin-Ceba, M.D.
Pierre Noel, M.D.
Bhavesh M. Patel, M.D.
Allison C. Rosenthal, D.O.

Key Contact

Morgan Gish
Mayo Clinic School of Continuous Professional
Development (MCSCPD)
200 First St SW, Plummer 2-60
Rochester, MN 55905
gish.morgan@mayo.edu

Benefits of Sponsorship & Exhibits

Technical and educational exhibits provide a professional and educational environment in which physicians can receive demonstrations, view products and services and discuss the clinical and surgical uses of these products and services, including how they may improve the quality of care and the management of the medical/surgical practice. Additionally, the exhibits enhance the educational content of the meeting, helping to provide quality continuing medical education.

Benefits of Sponsorship:

- Interact face-to-face with numerous medical professionals
- Build visibility for your company in a competitive marketplace
- Expand your customer base and strengthen existing customer relationships
- Introducing new products and services
- Additional advertisement opportunities to expand reach and further socialize with attendees
- Sponsorships opportunities

Non-CME Educational Session / Product Theatre

\$20,000 – Breakfast (two available)

\$25,000 – Lunch (two available)

A Non-CME Educational Session or Product Theater provides an opportunity for an organization to speak to attendees and faculty of the course during break time. These sessions may be focused on either a product/device or an educational topic that is relevant to both the course and the company.

Accepted sessions will feature a 30-minute opportunity to speak during one of the following times:

- Thursday, February 12 | Lunch
- Friday, February 13 | Breakfast
- Friday, February 13 | Lunch
- Saturday, February 14 | Breakfast

This is a Promotional Symposium (Non-CME Event). Mayo Clinic will provide food and beverages for the product theater. Nonaccredited programs such as these are independently developed and directly sponsored by industry and are presented in an educational format that will provide insight into new or controversial developments.

All sessions will receive the following:

- Four complimentary registrations,
- One 6' exhibit table for two representatives,
- Acknowledgement at course through signage and announcements,
- Access to networking opportunities throughout the course,
- Receive a list of conference attendees on the first day of the conference.

The Planning Committee reserves the right to review all submissions before final agreements have been executed. Companies are encouraged to speak on educational topics in addition to products.

Please note, audio/visual equipment and fees are the responsibility of the industry supporter.

A signed letter of agreement is required to secure a Non-CME Educational Session / Product Theatre – spots will not be held without a completed LOA. Please complete this [Letter of Agreement](#).

Sponsorship Opportunities

Attendee Reception Sponsor - \$15,500.00 *Exclusive Opportunity*

- Company signage at the Attendee Welcome Reception on Thursday, February 12th,
- Three complimentary registrations,
- One 6' exhibit table for two representatives,
- Sponsorship acknowledgement at course through signage and announcements,
- Access to networking opportunities throughout the course,
- Receive a list of conference attendees on the first day of the course.

Internet Sponsor - \$11,500.00 *Exclusive Opportunity*

- Company signage at course with Wi-Fi sign on instructions,
- Two complimentary registrations,
- One 6' exhibit table for two representatives,
- Sponsorship acknowledgement at course through signage and announcements,
- Access to networking opportunities throughout the course,
- Receive a list of conference attendees on the first day of the course.

Lanyard Sponsor - \$7,500.00 *Exclusive Opportunity*

- Company will provide lanyards for attendees to use at the course with their Attendee Name Badges,
- One complimentary registration,
- One 6' exhibit table for two representatives,
- Sponsorship acknowledgement at course through signage and announcements,
- Access to networking opportunities throughout the course,
- Receive a list of conference attendees on the first day of the course.

Daily Coffee & Refreshments Sponsor - \$5,000.00 *Three Available*

- Company signage at coffee and refreshment station on specified day,
- One complimentary registration,
- One 6' exhibit table for two representatives,
- Sponsorship acknowledgement at course through signage and announcements,
- Access to networking opportunities throughout the course,
- Receive a list of conference attendees on the first day of the course.

A signed Letter of Agreement (LOA) is required to secure your sponsorship. If interested in one of the above sponsorship opportunities, please complete [the form linked here](#).

Tiered Sponsorship Opportunities

The course is pleased to offer alternative sponsorship opportunities on a tiered basis. Please reach out to Morgan Gish and Mallory Hedquist with your sponsorship idea and the planning team will review and decide which tier, Platinum, Gold, Silver, or Bronze the sponsorship fits into. Please note, Platinum sponsorship starts at \$15,500, Gold sponsorship starts at \$11,500, Silver at \$7,500, and Bronze at \$5,000. Each level of sponsorship includes an exhibit table for two representatives, sponsorship acknowledgement throughout the course, access to networking opportunities, a list of conference attendees, and various complimentary registrations.

Email Morgan Gish, gish.morgan@mayo.edu, and Mallory Hedquist, hedquist.mallory@mayo.edu, to secure your tiered sponsorship.

Exhibit Opportunity

\$2,500.00 *Limited space available*

Exhibit tables offer an opportunity for company representatives to engage with attendees and faculty during break times of the course. All exhibits include:

- Includes one 6 ft table and two chairs,
- Acknowledgement at course through signage and announcements,
- Access to networking opportunities throughout the course,
- Receive an attendee list including registered attendee's name, credentials, city, state on the first day of the course.

[Click here to secure your exhibit table](#)

A signed Letter of Agreement is required to secure your exhibit space. Please note, space is limited.

Exhibit Hours

Set Up: Wednesday, February 11 – TBD

Thursday, February 12 – Breakfast, Refreshment Breaks, and Lunch

Friday, February 13 – Breakfast, Refreshment Breaks, and Lunch

Saturday, February 14 – Breakfast and Refreshment Break

Tear Down: All materials must be removed by 2:30pm on Saturday, February 14, 2026

Payment Information

Make check payable to:

Mayo Clinic – MCSCPD

200 First St SW, Plummer 2-60

Attn: Morgan Gish

Rochester, MN 55905

Reference: Adv. Hem/Onc CC 26 or 26S02381

Credit Card payments:

To pay by credit card, [use this form](#) (online form for exhibitor payments only) or call 800-323-2688.

Reference: Adv. Hem/Onc CC 26 or 26S02381

Travel Information

A block of rooms has been reserved at a special group rate of \$399 (USD), per night. To receive the special group rate, make your reservation before the room block is filled or by the expiration date - Tuesday, January 20, 2026.

You may [reserve your room online](#) or call (480) 648-1500 or (800) 774-1500; please identify yourself as part of the Advances in Hematology and Oncology Critical Care group.

Attendees are responsible for their own reservations. The standard hotel reservation cancellation policy will apply to individual reservations unless otherwise specified. All travel and lodging expenses are the sole responsibility of the individual registrant.

Rules and Regulations

In applying for exhibit space, exhibitors agree to abide by the following regulations:

Exhibit Regulations:

Each exhibitor is responsible for compliance with the Americans with Disabilities Act (ADA) within its assigned space.

- Attire of exhibit personnel should be consistent with the professional atmosphere of the conference.
- Demonstrations by exhibitors may not interfere with normal traffic flow nor infringe on neighboring exhibits. Demonstrations are not permitted outside of the exhibitor's assigned space.
- Canvassing or distribution of advertising material by an exhibitor is not permitted outside of the exhibitor's space.
- Canvassing or marketing of any products or services in any part of the meeting rooms by anyone representing a non-exhibiting firm is strictly prohibited.
- Subletting of exhibit space is not permitted. Sharing of exhibit space is not permitted unless it is within divisions of the same company.
- It is the responsibility of the exhibitor to have all licenses, permits, and/or registrations required by the venue, city, municipality and/or state. The exhibitor is responsible for compliance with all applicable tax laws.

CME Guidelines Related to Educational Grants, Exhibit Space and Promotional Activities:

In compliance with ACCME Standards for Commercial Support, arrangements for commercial exhibits or advertisements cannot influence or interfere with the presentation, nor can they be a condition of the provision of commercial support for CME activities.

- Exhibit and other promotional fees shall be separate and distinct from educational grants/commercial support.
- All exhibitors must be in a room or area separate from the education and the exhibits must not interfere in or compete in any way with the learning experience prior to, during, or immediately after the activity.
- Company representatives must refrain from holding any commercial discussions in the educational classroom. All promotional activities including interviews, demonstrations, and the distribution of literature or samples must be made within the exhibitor's space. Canvassing or distributing promotion materials outside the exhibitor's rented exhibit space is not permitted.

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- Commercial interest representatives that have paid a conference registration fee may attend CME activities for the sole purpose of the representatives' own education. However, they may not engage in sales or marketing activities while in the educational classroom.

Liability:

Mayo Clinic School of Continuous Professional Development, the employees thereof, nor their representatives, nor any member of the Conference Committee or Hotel, shall be responsible for injury, loss, or damage that may occur to the Exhibitor or their property from any cause whatsoever, prior to, during, or subsequent to the period of the Exhibit. The Exhibitor agrees to indemnify the Mayo Clinic Continuous Professional Development and Hotel and their employees, volunteers, and committees from any and all claims of loss, damage, or injury. Exhibitors are encouraged to insure themselves against property loss or damage, and against both general and personal liability.

The Exhibitor understands and agrees that, for the safety of conference participants, the Exhibitor shall not perform any procedures on or provide any services to conference participants that are either invasive or are customarily performed in a practitioner's office.



The Future is Now: Advances in Hematology
Oncology Critical Care 2026
February 12 – 14, 2026
Scottsdale, AZ
Live and Livestream

All sessions are listed in Mountain Time.

Thursday, February 12	
7:00 AM	Registration, Exhibitors, and Breakfast
7:30 AM	Welcome, Introductions, and Course Overview <i>Course Directors</i>
Foundations in Hematology Oncology Critical Care <i>Moderators: Janhavi Athale, M.D., Allison C. Rosenthal, D.O.</i>	
7:40 AM	The Intersections of Hematology Oncology and Critical Care <i>Pierre Noel, M.D.</i>
8:00 AM	Sepsis in Hematology and Oncology – Diagnosis, Guidelines, and Management <i>Philippe R. Bauer, M.D., Ph.D.</i>
8:20 AM	Acute Hypoxic Respiratory Failure and ARDS Etiologies and Management <i>Hemang Yadav, M.B.B.S.</i>
8:40 AM	CAR-T & Bispecifics - Landscape <i>Allison C. Rosenthal, D.O.</i>
9:00 AM	AKI and CRRT in Hematology Malignancies <i>Kianoush B. Kashani, M.D., M.S.</i>
9:20 AM	Panel Question & Answer
9:40 AM	Refreshment Break & Exhibitors
Case Based Presentations: Addressing Controversies <i>Moderators: Pierre Noel, M.D., Shiloh J. Danley, APRN, C.N.P., D.N.P., M.S.N.</i>	
10:00 AM	Acute Respiratory Failure Case – Steroids <i>Ognjen Gajic, M.D.</i>
10:20 AM	Cardiomyopathy Case <i>TBA</i>
10:40 AM	Management of Refractory Edema <i>Musab S. Hommos, M.B.B.S.</i>
11:00 AM	Pulmonary Embolism USCDT/MT vs. None <i>Aaron B. Skolnik, M.D.</i>
11:20 AM	SVA Obstruction Case – Role for Emergency Radiation <i>TBA</i>
11:40 AM	Panel Question & Answer
12:00 PM	Lunch & Exhibitors
Case Presentations <i>Moderators: Pierre Noel, M.D., Sharon K. Nyquist, APRN, M.S.N., ACNP-BC</i>	
1:00 PM	DAH Case <i>Rodrigo Cartin-Ceba, M.D.</i>
1:15 PM	VV ECMO and role of ECMO in Hematology-Oncology Patients: The Evidence <i>Bhavesh M. Patel, M.D.</i>



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1:30 PM	Bleeding Case: Platelet Refractory <i>Jill Adamski, M.D., Ph.D.</i>
1:45 PM	Anti-Platelet Antibody Mediated Thrombosis using a Case-Based Approach <i>Anand Padmanabhan, M.B.B.S., Ph.D.</i>
2:00 PM	TIL Patient Oncology <i>Justin Moser, M.D.</i> <i>Honor Health Research Institute; Scottsdale, AZ</i>
2:15 PM	Severe GI Graft versus Host Disease <i>Saurabh Chhabra, M.B.B.S.</i>
2:30 PM	Adjourn
2:45 PM	Optional Ultrasound Workshop – Separate Registration Required <i>Bhavesh M. Patel, M.D.</i> <i>Andrew P. Walker, P.A.-C., M.S.</i> <i>Adrijana K. Anderson, P.A.-C.</i> <i>David Liu, M.D.</i> <i>Hiroshi Sekiguchi, M.D.</i> <i>Janice A. Rorabeck, APRN, D.N.P., AGACNP-BC</i> <i>Chandler J. Hurt, P.A.-C., M.S.</i>
4:30 PM	Adjourn Workshop
5:30 PM	Attendee Networking Reception Mountain Lawn



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Friday, February 13	
7:00 AM	Registration, Exhibitors, and Breakfast
7:25 AM	Announcements <i>Course Directors</i>
Bleeding, Transfusion, and Transplant Complications <i>Moderators: Janhavi Athale, M.D., Jill Adamski, M.D., Ph.D.</i>	
7:30 AM	Bek Afessa Memorial Lecture: From Bench to Bedside, Critical Care Meets Hematology Oncology <i>Joseph Nates, M.D.</i> <i>MD Anderson Cancer Center; Houston, TX</i>
8:00 AM	Cytokine Release Syndrome in CAR-T Patients – Grading and Updates <i>Talal Hilal, M.D.</i>
8:15 AM	HLH Case <i>Surbhi Shah, M.B.B.S.</i>
8:30 AM	Post transplant TMA <i>Jeanne Palmer, M.D. (NOT CONFIRMED YET)</i>
8:45 AM	Cold-Stored Platelets and Freeze-Dried Plasma <i>Theresa N. Kinard, M.D.</i>
9:00 AM	Leukapheresis in Acute Leukemia with High Blast Counts: Where is the Data? <i>Pierre Noel, M.D.</i>
9:15 AM	Interventional Oncology: Stop the Bleed Case <i>Merve Ozen, M.D.</i>
9:30 AM	Panel Question & Answer
9:45 AM	Refreshment Break & Exhibitors
Potpourri Topics <i>Moderators: Allison C. Rosenthal, D.O., Andrew P. Walker, P.A.-C., M.S.</i>	
10:00 AM	Novel Infections and Management in Immunocompromised Patients <i>Christopher F. Saling, M.D.</i>
10:20 AM	SOS and Acute Liver Failure Post Allo-Transplant <i>Blanca C. Lizaola-Mayo, M.D.</i>
10:40 AM	Neurologic Complications of CAR-T <i>Marie F. Grill, M.D.</i>
11:00 AM	TEG Guided Resuscitation Strategies <i>Leon L. Su, M.D.</i>
11:15 AM	Surgical Emergencies in Hematology-Oncology <i>Rick J. Bold, M.D., M.B.A.</i>
11:35 AM	Cancer Associated Cord Compression <i>Chandan Krishna, M.D.</i>
11:50 AM	Panel Question & Answer
12:00 PM	Lunch and Exhibitors



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Palliative Care for Hematology-Oncology Patients <i>Moderators: Jordana Rodehaver C.N.P., AGACNP-BC, M.S.N., Ellen C. Meltzer, M.D.</i>	
12:45 PM	Difficult Palliative Care Cases: Pain Management <i>Maize Tsang, M.D.</i>
1:00 PM	Difficult Palliative Care Cases: DNR/DNI Code Status and challenges CPR <i>Tyler K. Murphy, M.D.</i>
1:15 PM	Panel Discussion: Palliative Care, Ethical Conundrums, and Diverse Patient Populations <i>Joseph Nates, M.D. MD Anderson Cancer Center; Houston, TX</i> TBA TBA TBA
2:15 PM	Adjourn
2:30 PM	Optional Ultrasound Workshop – Separate Registration Required <i>Bhavesh M. Patel, M.D.</i> <i>Andrew P. Walker, P.A.-C., M.S.</i> <i>Adrijana K. Anderson, P.A.-C.</i> <i>David Liu, M.D.</i> <i>Hiroshi Sekiguchi, M.D.</i> <i>Janice A. Rorabeck, APRN, D.N.P., AGACNP-BC</i> <i>Chandler J. Hurt, P.A.-C., M.S.</i>
4:30 PM	Adjourn



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Saturday, February 14	
7:00 AM	Registration, Exhibitors, and Breakfast
7:25 AM	Announcements <i>Course Directors</i>
Novel Frontiers <i>Moderators: Pierre Noel, M.D., Theresa N. Kinard, M.D.</i>	
7:30 AM	Liver Transplants in Oncology and Complications <i>Bashar A. Aqel, M.D.</i>
7:50 AM	Interventional Radiology: Updates in Vascular Access Devices <i>Alex Wallace M.D.</i>
8:10 AM	Extracorporeal Blood Purification Technologies – Novel Technologies <i>Ayan Sen, M.D.</i>
8:30 AM	Drug Toxicities and Dosing / Checkpoint Inhibitors <i>Alex E. Hutchinson, Pharm.D., R.Ph., BCOP</i>
8:50 AM	Quality Metrics in Hematology Oncology Critical Care <i>Nandita Khera, M.D., M.P.H.</i>
9:10 AM	Artificial Intelligence and Hematology Oncology Critical Care <i>Irbaz Riaz, M.B.B.S., Ph.D.</i>
9:30 AM	Panel Question & Answer
9:45 AM	Refreshment Break & Exhibitors
Optimizing the Hematology Oncology Team-Based Care <i>Moderators: Ayan Sen, M.D., Bhavesh M. Patel, M.D., Jeanne M. Palmer, M.D., Allison C. Rosenthal, D.O.</i>	
10:00 AM	Communication and Team Cognition, Principles of Engagement, Debriefing After Codes, Dealing with Residue <i>Shiloh J. Danley, APRN, C.N.P., D.N.P., M.S.N.</i> <i>Sharon K. Nyquist, APRN, M.S.N., ACNP-BC</i> <i>Jordana L. Rodeheaver, C.N.P., AGACNP-BC, M.S.N.</i> <i>Andrew P. Walker, P.A.-C., M.S.</i>
12:00 PM	Course Closing Remarks & Adjourn <i>Course Directors</i>

**Request for Taxpayer
Identification Number and Certification**

Go to www.irs.gov/FormW9 for instructions and the latest information.

**Give form to the
requester. Do not
send to the IRS.**

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.) Mayo Clinic	
	2 Business name/disregarded entity name, if different from above.	
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) _____ Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. <input checked="" type="checkbox"/> Other (see instructions) 501 (c) (3) Tax-exempt Nonprofit Corporation	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) 1 Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) A (Applies to accounts maintained outside the United States.)
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions <input type="checkbox"/>	
	5 Address (number, street, and apt. or suite no.). See instructions. 200 First Street SW 6 City, state, and ZIP code Rochester, MN 55905 7 List account number(s) here (optional)	Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
			-				-		
or									
Employer identification number									
4	1	-	6	0	1	1	7	0	2

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person <i>Katy Domaille</i>	Date <i>01/02/2025</i>
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they