



Mayo Clinic School of Continuous  
Professional Development  
200 First Street SW  
Rochester, Minnesota 55905

August, 28, 2026

Dear Potential Exhibitor:

On behalf of the Mayo Clinic School of Continuous Professional Development and course directors George Pujalte, M.D., Daniel P. Montero, M.D., Robert Pagan Rosado, M.D., Matthew B. Anastasi, M.D., C.A.Q.S.M., Anikar Chhabra, M.D., M.B.A., and Bryan K. Ganter, M.D., we hope you will consider a display opportunity at our upcoming course offering, **11<sup>th</sup> Annual Mayo Clinic Sports Medicine Summit: Advances for the Clinician**. This course is held February 5-7, 2027, at the Disney Contemporary Resort at Walt Disney World Resort in Lake Buena Vista, Florida. The course is offered live with a livestream enrollment option, and we expect around 100 attendees. This course is designed for athletic trainers, NPs, PAs, sports medicine physicians, family physicians, physiatrists, internists, pediatricians, ER physicians, orthopedists, and medical providers involved in the care and management of athletes and active individuals in clinic or non-operative/non-surgical/non-invasive settings.

The display fee to exhibit at the live course is **\$2,500**. Space at the live course is limited and tables will be reserved on a first-come, first-served basis based on the date of the signed exhibit Letter of Agreement (LOA) letter. To maintain a clear separation of promotion from education, all exhibits will be held in a different room/ location than where the general sessions are held. Exhibits are open from registration until the conclusion of the final lecture on the last day. Mayo Clinic, an integrated, not-for-profit group practice, is committed to meeting its responsibility as a national medical education resource and is accredited by the Accreditation Council for Continuing Medical Education. Please note, this course is offering additional advertisement opportunities on the next page.

**Exhibit Benefits:**

- Promotion at the three-day course
- Exhibitors are provided the same meals and beverages provided to registered attendees
- Attendees are encouraged daily by the course moderator to visit and connect with the exhibitors
- Includes a 6ft table with two chairs
- An attendee list including registered attendee's name, degree, city and state distributed prior to the start of the course.
- Vendor recognition in online course syllabus
- An acknowledgement on the break slide announcements during the course

If you are interested in participating in this course, please complete the electronic [Letter of Agreement Form](#). If you have not already done so, please [create an account](#) prior to signing our letter of agreement.

**Form of Payment:**

- Credit Card (preferred) – A payment link will be provided to you in a confirmation email once the Letter of Agreement has been completed or call 1-800-323-2688.
- Check Payment – An invoice will be emailed to the contact identified on this form. Remit payment by check to the address on the invoice.
- Please note: the completed LOA form must be printed out and sent with your payment to Mayo Clinic at the Minnesota address referenced. This conference originates out of the Mayo Clinic Florida site, therefore for tax ID purposes, Mayo Clinic Florida is referenced. Checks, however, should be mailed to the Mayo Clinic Minnesota address listed above.

Mayo Clinic's Tax ID number is 59-3337028; our W-9 form is attached for your convenience.

Mayo Clinic recognizes these types of educational programs would not be possible without your support. If

you do not see what you are looking for, contact us and we will be happy to discuss additional advertisement and sponsorship opportunities.

We appreciate your consideration of this opportunity and hope to see you in February in Florida!

Sincerely,

Brady Watson/ CME Specialist [Watson.Brady@mayo.edu](mailto:Watson.Brady@mayo.edu)

Addie Graves / Education Administration Coordinator [Graves.Addison@mayo.edu](mailto:Graves.Addison@mayo.edu)

## **Additional Advertisement Opportunities:**

### **Promotional Symposium (Non-CME) - \$7,500 - (Limited to 3 companies)**

Nonaccredited program, independently developed and directly sponsored by industry, is presented in an educational format that will provide insight on new or controversial developments. The timings offered will be 30 minutes long during breakfast. (Food and Beverage is included)

### **Signage at Breakfast and Lunch - \$3,000 - (Limited to 3 Companies)**

Display your company logo for all attendees to see and announce your presence at the conference. Your company will provide a high-resolution logo to be used on materials prominently displayed during meals. (Artwork to be provided by sponsoring company and is subject to MCSCPD approval)

### **Conference Bags- \$3,500 - (Exclusive to 1 Company)**

Display your company logo for all attendees to see and announce your presence at the conference. Your company will provide a high-resolution logo to be printed on conference bags ordered by managing committee. All bags may contain flyers and advertisements from other participants. (Artwork to be provided by sponsoring company and is subject to MCSCPD approval)

### **Conference Bag Inserts - \$1,000 - (Multiple Companies Permitted)**

Conference bag inserts are a great opportunity to invite attendees to your table, announce your participation or conference-related event. Your company will provide 200 copies of a one-page flyer or booklet advertisement (no larger than 8 ½ x 11) and MCSCPD will insert them into the official conference bags. Inserts must be received by MCSCPD no later than 1/8/2027.

If you are interested in participating in any of these sponsorship opportunities, please complete the electronic [Exhibitor Letter of Agreement](#) and contact [Addie Graves](#).

# Request for Taxpayer Identification Number and Certification

Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Give form to the  
requester. Do not  
send to the IRS.

**Before you begin.** For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

|                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                  |
|---------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Print or type.<br>See Specific Instructions on page 3.              | <b>1</b> Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)<br><b>Mayo Clinic Florida (a nonprofit corporation)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                  |
|                                                                     | <b>2</b> Business name/disregarded entity name, if different from above.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                  |
|                                                                     | <b>3a</b> Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.<br><input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate<br><input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) _____<br><b>Note:</b> Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner.<br><input checked="" type="checkbox"/> Other (see instructions) <b>501 (c) (3) Tax-exempt Nonprofit Corporation</b> | <b>4</b> Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):<br>Exempt payee code (if any) <b>1</b><br>Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) <b>A</b><br><br>(Applies to accounts maintained outside the United States.) |
|                                                                     | <b>3b</b> If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                  |
|                                                                     | <b>5</b> Address (number, street, and apt. or suite no.). See instructions.<br><b>4500 San Pablo Road</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Requester's name and address (optional)                                                                                                                                                                                                                                                                          |
| <b>6</b> City, state, and ZIP code<br><b>Jacksonville, FL 32224</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                  |
| <b>7</b> List account number(s) here (optional)                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                  |

## Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

|                                       |   |   |   |   |   |   |   |   |   |
|---------------------------------------|---|---|---|---|---|---|---|---|---|
| <b>Social security number</b>         |   |   |   |   |   |   |   |   |   |
|                                       |   |   | - |   |   |   | - |   |   |
| <b>or</b>                             |   |   |   |   |   |   |   |   |   |
| <b>Employer identification number</b> |   |   |   |   |   |   |   |   |   |
| 5                                     | 9 | - | 0 | 7 | 1 | 4 | 8 | 3 | 1 |

## Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

|                  |                                                  |                         |
|------------------|--------------------------------------------------|-------------------------|
| <b>Sign Here</b> | Signature of U.S. person<br><i>Katy Domaille</i> | Date<br><i>1/2/2026</i> |
|------------------|--------------------------------------------------|-------------------------|

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

## What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

## Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

11th Annual Mayo Clinic Sports Medicine Summit: Advances for the Clinician  
February 5 – February 7, 2027  
Disney Contemporary Resort at Walt Disney World® Resort, Lake Buena Vista, FL  
*All Times are in Eastern Time Zone*

| <b>Friday, February 5, 2027 (Arizona Faculty Led Day)</b>                                              |                                                                                                                               |
|--------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| 7:00 a.m.                                                                                              | Registration / Continental Breakfast / Exhibit Hall                                                                           |
| 7:45                                                                                                   | Introduction / Pre-Test                                                                                                       |
| <i>Upper Extremity Overview in the Athletic Population</i><br><b>Moderator: Anikar Chhabra, MD MBA</b> |                                                                                                                               |
| 8:00                                                                                                   | <i>Biomechanical Evaluation of the Throwing Athlete: Arizona State University Pitching Lab</i><br><b>Matthew Anastasi, MD</b> |
| 8:20                                                                                                   | <i>Throwing Video analysis for the Rehab Clinician</i><br><b>John Zajac, PT</b>                                               |
| 8:40                                                                                                   | <i>Rehabilitation to Return: Comprehensive Return to Throw Framework</i><br><b>Terrance Sgori, MD</b>                         |
| 9:00                                                                                                   | <i>PA's Role in Return to Play Protocol after Shoulder Surgery</i><br><b>Don Dulle, PaC</b>                                   |
| 9:20                                                                                                   | <i>Live Shoulder and Elbow Ultrasound Demonstration:</i><br><b>Callies Davies, MD and Aaron Thomas, MD</b>                    |
| 9:40                                                                                                   | Q&A Panel                                                                                                                     |
| 10:00                                                                                                  | Paper Poster Presentations / Exhibit Hall / Break                                                                             |
| <i>2027 Lower Extremity Updates</i><br><b>Moderator: Matthew Anastasi, MD</b>                          |                                                                                                                               |
| 10:30                                                                                                  | <i>Comprehensive Review of Procedural Treatment Options for Knee Osteoarthritis</i><br><b>Min Yoo, MD</b>                     |
| 10:50                                                                                                  | <i>Update in Interosseous Orthobiologics</i><br><b>Bryan Ganter, MD</b>                                                       |
| 11:10                                                                                                  | <i>Synergistic use of Shockwave and Biologics in Athletes and MSK Conditions</i><br><b>Chris Ha, MD</b>                       |
| 11:30                                                                                                  | <i>Overview of Achilles Tendonitis: Diagnosis/Treatment/Clinical Pearls</i><br><b>Karan Patel, MD</b>                         |
| 11:50                                                                                                  | Q&A Panel                                                                                                                     |
| 12:00 pm                                                                                               | Lunch / Paper Poster Presentations / Exhibit Hall / Adjourn General Session                                                   |
| <i>Knee Injuries with a focus on ACL and Return to Play</i><br><b>Moderator: Bryan Ganter, MD</b>      |                                                                                                                               |
| 1:00                                                                                                   | <i>Sonography of the Quad/Hamstring in Athletes</i><br><b>Lester Duplechan, MD</b>                                            |
| 1:20                                                                                                   | <i>Quad Atrophy and its Effects on Return to Sport after ACL Reconstruction</i><br><b>Kostas Economopoulos, MD</b>            |
| 1:40                                                                                                   | <i>Return to Running/Sprinting after Knee Injury</i><br><b>Julie Pohlada, PT</b>                                              |
| 2:00                                                                                                   | <i>Return to Sport Exercise Progression for ACL Rehabilitation in a Lab Setting</i><br><b>Meghan Leftwich, PT</b>             |
| 2:20                                                                                                   | <i>ACL Controversies in 2027</i><br><b>Anikar Chhabra, MD, MBA</b>                                                            |

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|                   |                                                                                                                                                                                        |
|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2:40              | Q&A Panel                                                                                                                                                                              |
|                   | <b>BREAK / Workshops – Additional Fee</b>                                                                                                                                              |
| 3:00 –<br>4:00 pm | <i>Upper extremity plyometric rehab in the active patient including the throwing athlete</i><br><b>Brittany Bilodeau, PT, John Zajac, PT</b>                                           |
| 4:00 -<br>5:00 pm | <i>Intro to Ultrasound: Hands on approach to ultrasound use for upper and lower extremities</i><br><b>Callies Davies, MD, Aaron Thomas, MD, Bryan Ganter, MD, Lester Duplechan, MD</b> |
| 5:00 pm           | Adjourn Mayo Clinic Arizona Day                                                                                                                                                        |

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| <b>Saturday, February 6, 2027</b><br><b>(Florida Faculty Led Day 1) - The Future of Sports Medicine</b>           |                                                                                                                                                                                     |
|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 7:00 am                                                                                                           | Registration / Continental Breakfast / Exhibit Hall                                                                                                                                 |
| <b>Artificial Intelligence, Wearables, and the Digital Athlete</b><br><b>Moderator: George G.A. Pujalte, M.D.</b> |                                                                                                                                                                                     |
| 8:00                                                                                                              | Robotics and Arthroscopy in Shoulder Surgery: Current Applications and Future Directions<br><b>Erick M. Marigi, M.D.</b>                                                            |
| 8:20                                                                                                              | Beyond the Stopwatch: Wearable Technology, Ultrasound, and Modern Athlete Care<br><b>Tyler M. Janitz, D.O.</b>                                                                      |
| 8:40                                                                                                              | Predicting and Preventing Overuse Injuries: Prevention and the Future of Athlete Safety<br><b>Daniel P. Montero, M.D.</b>                                                           |
| 9:00                                                                                                              | Minimally Invasive Techniques and the Evolution of Accelerated Rehabilitation<br><b>Edward T. Haupt, M.D.</b>                                                                       |
| 9:20                                                                                                              | From Data to Dominance: Ultrasound, Biologics, and Performance Optimization in Modern Athletics<br><b>Wesley D. Troyer, D.O.</b>                                                    |
| 9:40                                                                                                              | Q&A Panel                                                                                                                                                                           |
| 10:00                                                                                                             | Paper Poster Presentations / Exhibit Hall / Break                                                                                                                                   |
| 10:15                                                                                                             | <b>Precision and Regenerative Sports Medicine</b><br><b>Moderator: Daniel P. Montero, M.D.</b>                                                                                      |
| 10:30                                                                                                             | Hip, Knee, and Shoulder Preservation in the Modern Era: The Future of Regenerative Sports Medicine and Orthopedic Innovation<br><b>Matthew M. Crowe, M.D.</b>                       |
| 10:50                                                                                                             | Precision Sports Medicine for the Modern Athlete: Personalized Injury Prevention, Recovery, Wellness, and Performance<br><b>Kristina F. DeMatas, D.O.</b>                           |
| 11:10                                                                                                             | Beyond Surgery: Ultrasound-Guided Regenerative Medicine and the Future of Athletic Recovery<br><b>Shanterian King, D.O.</b>                                                         |
| 11:30                                                                                                             | The Next Generation Endurance Athlete: Precision Medicine, Nutrition, Wellness, and Human Performance<br><b>Sara Filmalter, M.D.</b>                                                |
| 11:50                                                                                                             | Q&A Panel                                                                                                                                                                           |
| 12:00 pm                                                                                                          | Lunch / Paper Poster Presentations / Exhibit Hall / Adjourn General Session                                                                                                         |
| <b>Workshops – Additional Fee</b>                                                                                 |                                                                                                                                                                                     |
| 1:00 – 2:00 pm                                                                                                    | Ultrasound-Guided Injection Workshop<br><b>Robert D. Pagan-Rosado, MD, Shanterian King, DO, Jeff Nadwodny, DO, Wesley Troyer, DO</b>                                                |
| 2:00 – 3:00 pm                                                                                                    | Sideline Emergencies and Sports Trauma Simulation Bootcamp<br><b>Kristina F. Dematas, DO, Jennifer R. Maynard, MD, Tyler M. Janitz, DO, Cassandra M. Stoll, and Justin A. Bland</b> |
| 3:00 – 4:00 pm                                                                                                    | Heads Up Football: Performance for Youth Athlete Safety<br><b>Irvin (Scott) Haak, PT, DPT, MTC, CSCS and Tyler M. Janitz, DO</b>                                                    |

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|-------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4:00 -<br>5:00 pm | Orthobiologics and Regenerative Medicine Procedures Masterclass (FREE!)<br><b><i>Shane A. Shapiro, M.D., Jennifer R. Arthurs, APRN, Robert D. Pagan-Rosado, MD, Shanterian King, DO, Jeff Nadwodny, DO, and Wesley Troyer, DO</i></b> |
| 5:00 pm           | Adjourn Mayo Clinic Florida Day 1                                                                                                                                                                                                     |

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| <b>Sunday, February 7, 2027</b><br><b>(Florida Faculty Led Day 2) - The Future of Sports Medicine</b>       |                                                                                                                                         |
|-------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| 7:00 am                                                                                                     | Registration / Continental Breakfast / Exhibit Hall                                                                                     |
| <b>Human Performance, Longevity, and Recovery Science</b><br><b>Moderator: Robert D. Pagan-Rosado, M.D.</b> |                                                                                                                                         |
| 8:00                                                                                                        | Musculoskeletal Medicine and Human Performance: Optimizing the Modern Athlete<br><b>Joshua M. Romero, M.D.</b>                          |
| 8:20                                                                                                        | Longevity in Athletics: Shoulder Arthroplasty, Predictive Outcomes, and the Future of Performance<br><b>Micah J. Nieboer, M.D.</b>      |
| 8:40                                                                                                        | Recovery Revolution in Sports Medicine: Concussion, Performance, and the Future of Athlete Recovery<br><b>Jennifer R. Maynard, M.D.</b> |
| 9:00                                                                                                        | The Resilient Athlete: Non-Surgical Sports Medicine, Recovery Science, and Performance Optimization<br><b>Jeff Nadwodny, D.O.</b>       |
| 9:15                                                                                                        | Regenerative Orthopedic Medicine and Biohacking Performance: The Future of Human Optimization<br><b>Shane A. Shapiro, M.D.</b>          |
| 9:45                                                                                                        | Q&A Panel                                                                                                                               |
| 10:00                                                                                                       | Paper Poster Presentations / Exhibit Hall / Break                                                                                       |
| 10:15                                                                                                       | <b><i>The Future Athlete: Innovation and Global Health in Sports Medicine</i></b><br><b>Moderator: Robert D. Pagan-Rosado, MD</b>       |
| 10:30                                                                                                       | Beyond Borders: Neuropsychiatry, Sports Psychiatry, and the Future of Global Human Performance<br><b>Fouad El Chidiac, M.D.</b>         |
| 10:50                                                                                                       | Sports Medicine Service, Leadership, and Advancing Athlete Care All Over<br><b>Walter C. Taylor, III, M.D.</b>                          |
| 11:10                                                                                                       | The Future of the Cardiac Care of Athletes: Technology, Imaging and the Connected Athlete<br><b>Matt W. Martinez, M.D.</b>              |
| 11:30                                                                                                       | From Elite Competition to Community Wellness: Technology and the Global Future of Sports Medicine<br><b>George G.A. Pujalte, M.D.</b>   |
| 11:50                                                                                                       | Q&A Panel                                                                                                                               |
| 12:20                                                                                                       | Post Test                                                                                                                               |
| 12:30 pm                                                                                                    | Paper Poster Presentations / Exhibit Hall / Adjourn General Session                                                                     |
|                                                                                                             | Adjourn Mayo Clinic Florida Day 2                                                                                                       |

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