



**Download first. Then complete and print.**  
**Mitigation of Conflict of Interest (COI)**

Reset Form

**Section I**

|                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Activity Title<br>Transforming Community, Regional, and Rural Healthcare 2026                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                     |
| Activity Number<br>26R01842                                                                                                                                                                                                                                                                                                                                                                                       | Activity Start Date (mm-dd-yyyy)<br>10-12-2026                                                                                                                                                                                                                                                                      |
| Course Director(s)<br>Andrew D. Calvin, M.D.                                                                                                                                                                                                                                                                                                                                                                      | Individual With Relevant COI Name<br>Ashish Atreja, M.D., M.P.H.                                                                                                                                                                                                                                                    |
| Nature of Relevant COI Requiring Mitigation<br><input checked="" type="checkbox"/> Consultant <input type="checkbox"/> Stock Shareholder<br><input type="checkbox"/> Speakers Bureau <input type="checkbox"/> Honoraria<br><input type="checkbox"/> Grant or Research Support <input type="checkbox"/> Full/Part-time Employee<br><input type="checkbox"/> Other (eg, Intellectual Property, Board of Directors): | List Name(s) of Ineligible Company(ies)<br>Astrazeneca (publicly traded), JnJ (publicly traded); Hippocratic.AI (scientific advisor, non-ownership)                                                                                                                                                                 |
| Nature of Relevant COI Requiring Mitigation<br><input type="checkbox"/> Consultant <input checked="" type="checkbox"/> Stock Shareholder<br><input type="checkbox"/> Speakers Bureau <input type="checkbox"/> Honoraria<br><input type="checkbox"/> Grant or Research Support <input type="checkbox"/> Full/Part-time Employee<br><input type="checkbox"/> Other (eg, Intellectual Property, Board of Directors): | List Name(s) of Ineligible Company(ies)<br>Commure, Inc. (business is transcription), Stel (publicly traded), Clinii (does not sell products or services to be used on/by patients, similar to an EHR company), GenServe.AI does not sell products or services to be used on/by patients, similar to an EHR company |

**Section II**

**Select a role for this activity.**  
(Select all that apply.)

**Select mitigation appropriate for the selected role.**  
(Select at least one per role section.)

**Faculty/Moderator**

|                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> Faculty/Moderator                                     | <input type="checkbox"/> Faculty/Moderator meets criteria for COI mitigation exception (see Section III).<br><input type="checkbox"/> Divest the financial relationship (selling or giving away financial relationship; this is very rare).<br><input checked="" type="checkbox"/> Peer review of content by person(s) without the same relevant financial relationships.<br><input type="checkbox"/> Attest that clinical recommendations are evidence-based and free of commercial bias (eg, peer-reviewed literature, adhering to evidence-based practice guidelines).<br><input type="checkbox"/> Other method (describe):                                                                                                                                                                                                                                                                                                                                |
| Presentation Title(s)/Topic(s)<br>Care Beyond Walls: Will AI Be the Bridge or the Divide? | <input type="checkbox"/> Unable to mitigate the relationship and, therefore, the individual will not participate in the activity as a faculty/moderator <b>OR</b> will have to offer their content without credit.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                                                                                           | Is the Individual with Relevant COI an owner/employee of an ineligible company?<br><input type="checkbox"/> Yes<br>Owner/Employee of ineligible company meets one of the exceptions. <b>Owners/Employees</b> of ineligible companies can participate as planners or faculty in these specific situations:<br><input type="checkbox"/> Content is not related to the business lines or products of the ineligible company.<br><input type="checkbox"/> Content is limited to basic science research, and they do not make care recommendations.<br><input type="checkbox"/> Serving in the role of a technician to teach the safe and proper use of medical device(s), but will not recommend whether or when a device is used.<br><input type="checkbox"/> After review, no exception is applicable and, therefore, they will be removed from their role <b>OR</b> will have to offer their content without credit.<br><input checked="" type="checkbox"/> No |

# Mitigation of Conflict of Interest (COI) (continued)

## Course Director/Planning Committee Member

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Course Director<br><input type="checkbox"/> Planning Committee Member                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> Course Director/Planning Committee Member meets criteria for COI mitigation exception (see Section III).<br><input type="checkbox"/> Divest the financial relationship (selling or giving away financial relationship; this is very rare).<br><input type="checkbox"/> Recusal from controlling aspects of planning and content with which there is a financial relationship.<br><input type="checkbox"/> Peer review of planning decisions by persons without relevant financial relationships.<br><input type="checkbox"/> Other method (describe):<br><br><br><br><br><br><br><br><br><br><input type="checkbox"/> Unable to mitigate the relationship and, therefore, the individual will not participate in the activity as a Course Director/Planning Committee Member. |
| Is the Individual with Relevant COI an owner/employee of an ineligible company?<br><input type="checkbox"/> Yes<br>Owner/Employee of ineligible company meets one of the exceptions. <b>Owners/Employees</b> of ineligible companies can participate as planners or faculty in these specific situations:<br><input type="checkbox"/> Content is not related to the business lines or products of the ineligible company.<br><input type="checkbox"/> Content is limited to basic science research, and they do not make care recommendations.<br><input type="checkbox"/> Serving in the role of a technician to teach the safe and proper use of medical device(s), but will not recommend whether or when a device is used.<br><input type="checkbox"/> After review, no exception is applicable and, therefore, they will be removed from their role.<br><input type="checkbox"/> No |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

## Section III – Exceptions to COI Mitigation

|                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> The company does not meet the definition of an ineligible company (see footnote) and, therefore, mitigation is not required.                  |
| <input type="checkbox"/> Content is not related to the business lines or products of the ineligible company (see footnote) and, therefore, mitigation is not required. |

## Section IV – Signatures

■ By checking this box, I attest that the completed information is accurate, and actions, as indicated, are appropriate.

I attest that the information is accurate. Accept this as my signature.

|                                                         |                                 |
|---------------------------------------------------------|---------------------------------|
| Mitigator Name (First, Middle, Last)<br>► Andrew Calvin | Date (mm-dd-yyyy)<br>09-30-2026 |
| Mitigator Role<br>Course Director                       |                                 |

## Section V

### CE Office Use Only, when not completed in MIRIS.

Note that the approver cannot be the same individual as the mitigator.

■ By checking this box, I attest that the completed information is accurate, and actions, as indicated, are appropriate.

I attest that the information is accurate. Accept this as my signature.

|                                                           |                                 |
|-----------------------------------------------------------|---------------------------------|
| Approver Name (First, Middle, Last)<br>► Sanj Kakar, M.D. | Date (mm-dd-yyyy)<br>09-30-2026 |
| Approver Role<br>Associate Dean - MCSCPD                  |                                 |

**Eligible companies/organizations** – mission and function are: (1) providing clinical services directly to patients; or (2) the education of health care professionals; or (3) serving as fiduciary to patients, the public, or population health; and other organizations that are not otherwise ineligible.

**Ineligible companies/organizations** – whose primary business is producing, marketing, selling, reselling, or distributing health care products used by or on patients.